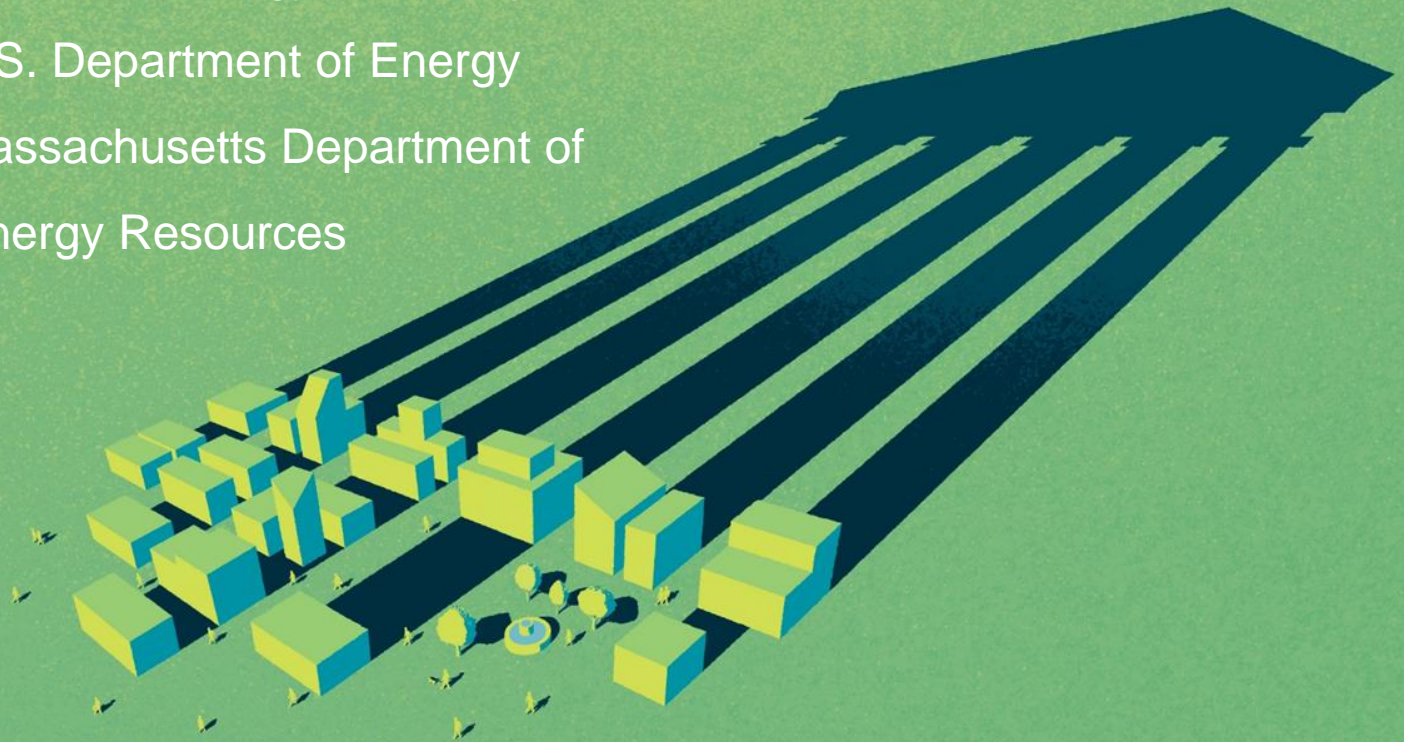


Commercial Asset Rating: New Methods for Driving Investment

Kevin Rose | Northeast Energy Efficiency Partnerships

Andrew Burr | U.S. Department of Energy

Ian Finlayson | Massachusetts Department of
Energy Resources



GREENBUILD®
INTERNATIONAL CONFERENCE AND EXPO



MONUMENTAL GREEN

Course Description

Asset ratings assess the performance of a building's energy features irrespective of its operations and enable 'apples-to-apples' comparison between buildings.

New asset rating tools are being developed that allow building owners, investors, and service providers to quickly identify and understand energy efficiency investment opportunities at a much lower cost.

Learning Objectives

After this session, the attendee will understand the:

- benefits and constraints of 'operational' (such as Energy Star) and 'asset' commercial building energy ratings
- latest results and key findings from the MA Building Asset Rating and DOE Commercial Asset Score pilot projects
- status, opportunities, challenges, and future trajectories of state and federal building asset rating initiatives
- value of enhanced access to building energy performance information in encouraging real estate and financial markets to invest in energy efficiency improvements

Polling Question 1

- Who are you? Why are you here?
 - Already using or interested in asset rating
 - Want to learn what asset rating is
 - Use Portfolio Manager, and want to learn what else I can do.
 - Too many people in the session I actually want
 - Insomnia?

About NEEP

Mission

- Accelerate energy efficiency as an essential part of demand-side solutions that enable a sustainable regional energy system

Approach

- Overcome barriers and transform markets via collaboration, education, and expertise



Vision

- Region embraces next generation energy efficiency as a core strategy to meet energy needs in a carbon-constrained world

One of six regional energy efficiency organizations (REEOs) funded by the US Department of Energy (US DOE) to link regions to US DOE guidance, products and programs

The Current State of Affairs

[Properties](#)
[Lookup](#)

[Go](#)

[For Lease](#)
[All Properties](#)
[Search Properties](#)
[Map Properties](#)

[For Sale](#)
[All Properties For Sale](#)
[Search Properties](#)
[Map Properties](#)

[Calculator](#)
[Office Space Calculator](#)







[Professional](#)
[Broker Mailers](#)
[Client Log In](#)
[Site Admin Log In](#)

Properties For Lease

395 properties

[Previous](#) | [Next](#)

Page of 16 [Go](#)

Sort by:	Address	City	State	Submarket	Type	Class	Year	Bldg Size	Floor Size	Space	Broker	Monthly Rent
	2795 N 1st Ave	Tucson	AZ	Retail	Circle K				2,857 SF		Central West Ret	Contact: Rob Tomlinson
	Property Type:								Space Available:			
	Building Class:								Monthly Rent:			
	Year Built:								% Leased:			
	Building Size:								Typical Floor Size:			
	3045 N 1st Ave	Tucson	AZ	Office					442 SF - 5,160 SF		West Tucson	Contact: Thomas J Nieman
	Property Type:								Monthly Rent:			
	Building Class:								% Leased:			
	Year Built:								Typical Floor Size:			
	Building Size:											
	3312-3318 N 1st Ave	Tucson	AZ	Retail	Commercial Bldg with Fenced Yard				2,387 SF		Central East Ret	Contact: Jeff Zeilett
	Property Type:								Space Available:			
	Building Class:								Monthly Rent:			
	Year Built:								% Leased:			
	Building Size:								Typical Floor Size:			
	5546 E 4th St	Tucson	AZ	Office	El Patio Professional Suites				2,235 SF - 3,014 SF		Central Tucson	Contact: Rick Kleiner
	Property Type:								Space Available:			
	Building Class:								Monthly Rent:			
	Year Built:								% Leased:			
	Building Size:								Typical Floor Size:			
	721 N 4th Ave	Tucson	AZ	Office					3,786 SF - 5,678 SF		Downtown Tucson	Contact: Tom Knox
	Property Type:								Space Available:			
	Building Class:								Monthly Rent:			
	Year Built:								% Leased:			
	Building Size:								Typical Floor Size:			
	204 W 5th St	Douglas	AZ	Retail					10,000 SF - 53,874 SF			Contact: Gary Fendley
	Property Type:								Space Available:			
	Building Class:								Monthly Rent:			
	Year Built:								% Leased:			
	Building Size:								Typical Floor Size:			

The Even More Current State of Affairs

The screenshot displays the CoStarGO mobile application interface on an iPad. The top navigation bar includes the CoStarGO logo, a search bar with the address "1331 L St. NW, Washington DC", and tabs for Property, Lease, Sale, Tenant, Analytic, Demographic, and Contact. The main header for the property "1331 L St NW—The CoStar Building" is highlighted in yellow, showing its location, size (169,429 SF), and sale price (\$93,000,000). Below this, the "SALE INFORMATION" section provides details on price per square foot, cap rate, and sale status. The "INVESTMENT NOTES" section describes the building's features. The "INCOME EXPENSE DATA" section is divided into "Actual" and "Pro Forma" columns, with a table listing various financial metrics. On the right side of the screen, there are three images: an exterior view of the building, an interior view of a staircase, and a map showing the building's location.

1331 L St NW—The CoStar Building
East End, Washington, DC 20005
169,429 SF Office Bldg Built in 2008 • 1,000 – 67,000 SF Avail • For Sale: \$93,000,000

For Sale: \$93,000,000

SALE INFORMATION

Price/SF: \$478 Sale Status: Active
Cap Rate (Actual): 6.75% On Market: 127 Days
Type: Investment
Condition: Ground Lease (Leasehold)
Price Change: Price reduced 5.1% or \$5 million dollars from \$98,000,000 on May 2010

INVESTMENT NOTES

Trophy class office building with 159,648 square feet of office space and 11,072 square feet of retail space. Amenities include a 2,000 SF Data Center, rooftop terrace and tenant only fitness center. Building opened to users and investors. Building Naming Rights available as well.

INCOME EXPENSE DATA

	Actual	Pro Forma
Income		
Gross Income:	\$11,957,973	\$70.58/SF
Other Income:		
Vacancy Allowance (37%):	(\$2,646,000)	(\$15.52/SF)
Effective Gross Income:	\$9,311,973	\$54.96/SF
Expenses		
Electricity:	\$349,279	\$2.06/SF
Repairs and Maintenance:	\$269,714	\$1.59/SF
Management Fee:	\$31,349	\$0.18/SF
Cleaning:	\$142,927	\$0.84/SF
Recruit:	\$161,649	\$0.95/SF

Barriers to EE Retrofits

Owners/Investors need efficiency information, but

- Cost of comprehensive audits too high
- Custom audits currently not scalable
- Utility data not sufficiently accessible



Operational Rating

Compare performance

- vs. its past
- vs. its peers

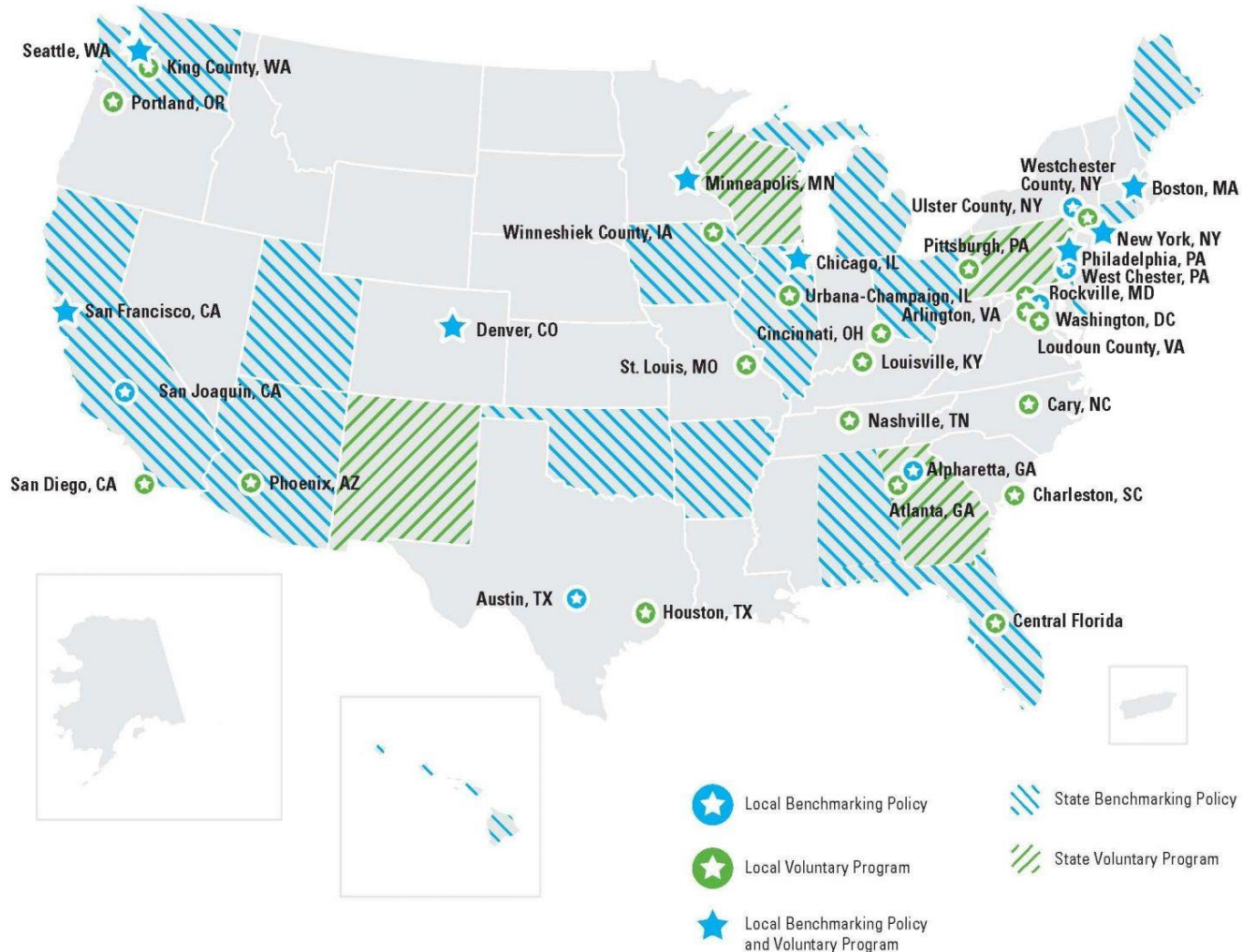
Tracking

- Energy
- Water

Benchmarking



Operational Rating



Polling Question 2

- How effective are operational ratings / benchmarking in driving investment?
 - Very effective, or need more time to be
 - Not effective, we need more robust building level data
 - Helpful, but not sufficient
 - Not sure, need incentives / tax credits to justify \$.

Asset Rating

Analyzes energy features

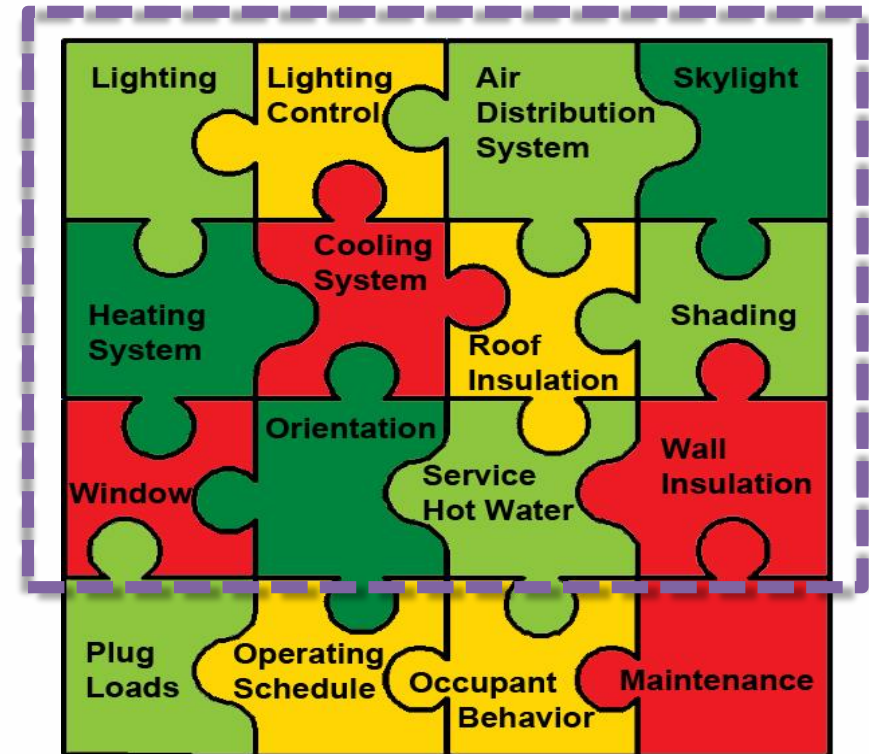
- ~~Tenant driven loads~~

Energy modeling software

- Diagnostic tests

ASHRAE Level 2

Asset Score



Operational Versus Asset



Nutrition Facts

COMMERCIAL BUILDING
ENERGY ASSET SCORE
BUILDING ASSETS

4



Executive Summary

Overview

The following report summarizes the findings assembled based on an energy assessment conducted at 2 Oliver Street Boston, MA. Currently the 224,426 square foot office building consumes 3,243,034 kWh of electricity and 5,567 Therms of natural gas per year. The facility has an annual Energy Use Intensity (EUI) of 48 kBtu/square foot and an ENERGY STAR Score of 84 (Asset Model). Two notes on this report: 1. There continue to be questions about both the electrical and gas consumption that was reported for this building. The gas consumption is both very low and irregular. Gas data raises questions about the operation of the make-up air fan. 2. This building changed ownership immediately before the site visit and new staff were still becoming familiar with the specifics of the site.

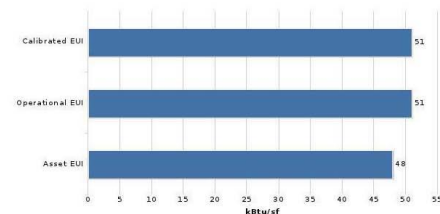
Your Building Asset Rating
(EUI)

48

Asset Rating

The chart below illustrates the annual EUI for this building in three related ways:

- The calibrated EUI is modeled based on recent actual energy usage data.
- The operational EUI is based on building usage adjusted for weather and is comparable to the building's ENERGY STAR Portfolio Manager EUI, which is shown for comparison on the next page.
- The asset EUI adjusts the building energy model to reflect typical hours of use and typical office space tenants to allow for easy comparisons with other office buildings.

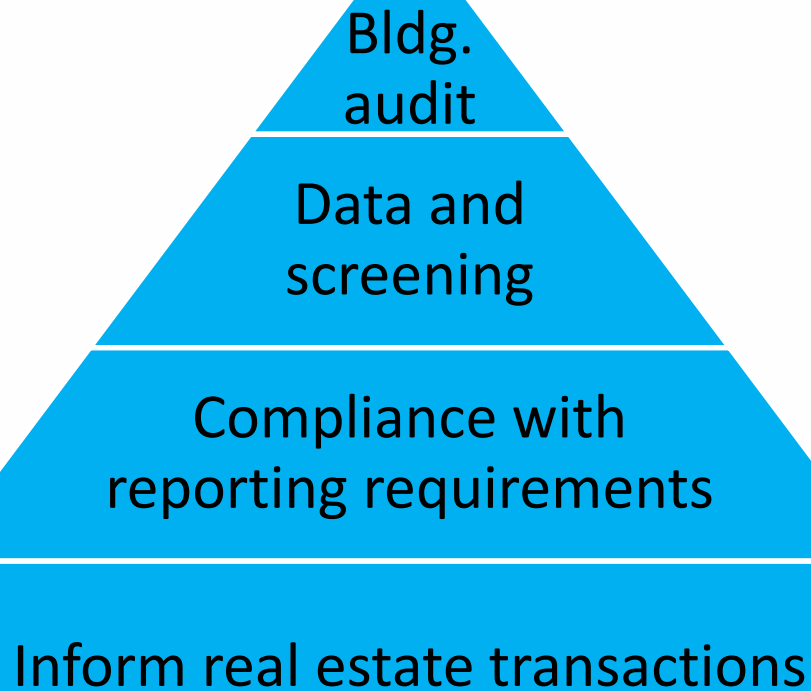


For this building, the Asset EUI is both low and close to the Calibrated value. This suggests that this facility is doing an adequate job of conserving energy. Regardless, expanding the building automation

ASHRAE Level 2 - Energy Survey and Analysis

Page 1

Asset Rating: Applications



Bldg.
audit

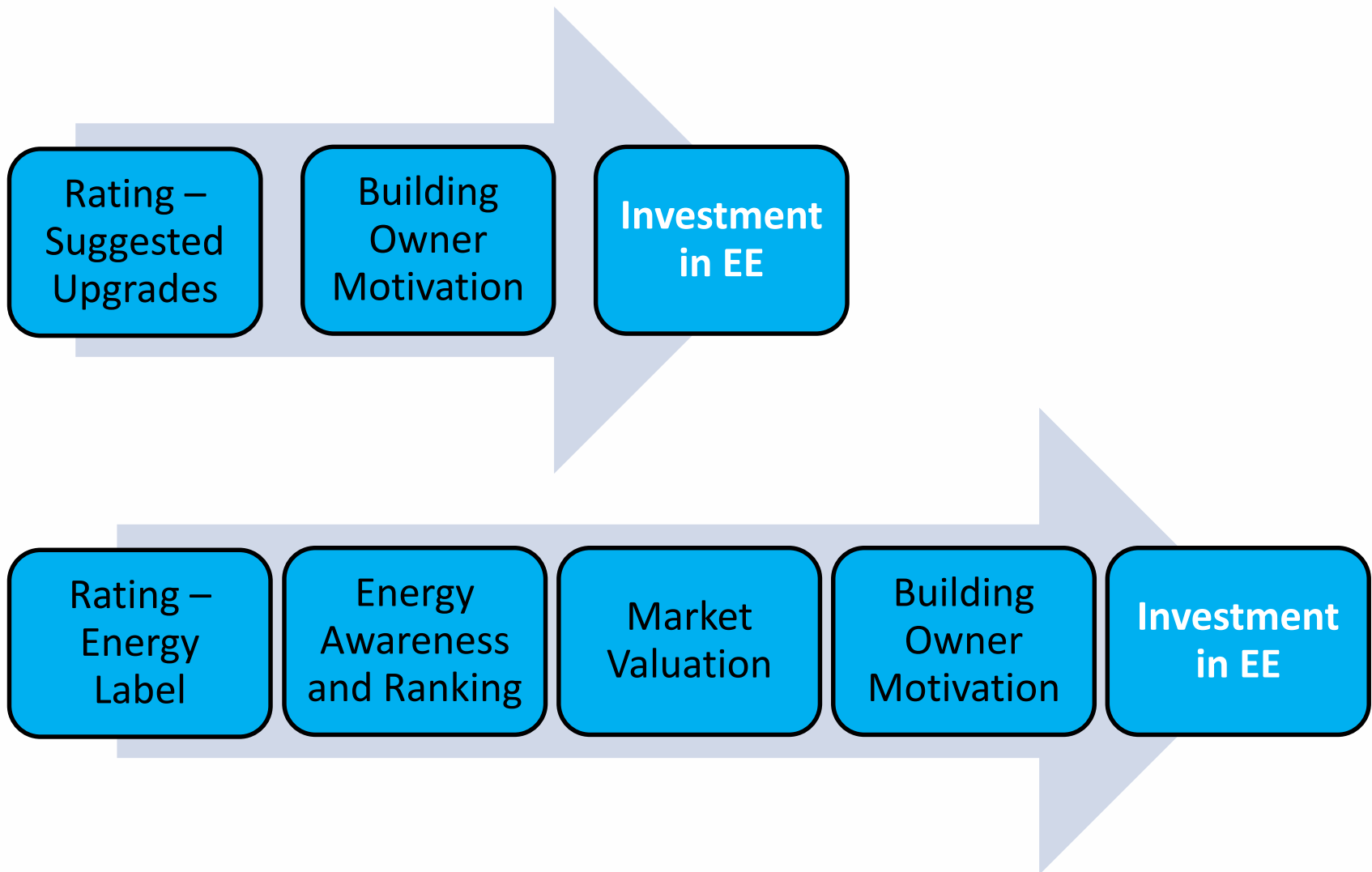
Data and
screening

Compliance with
reporting requirements

Inform real estate transactions



Asset Rating: Paths to Investment



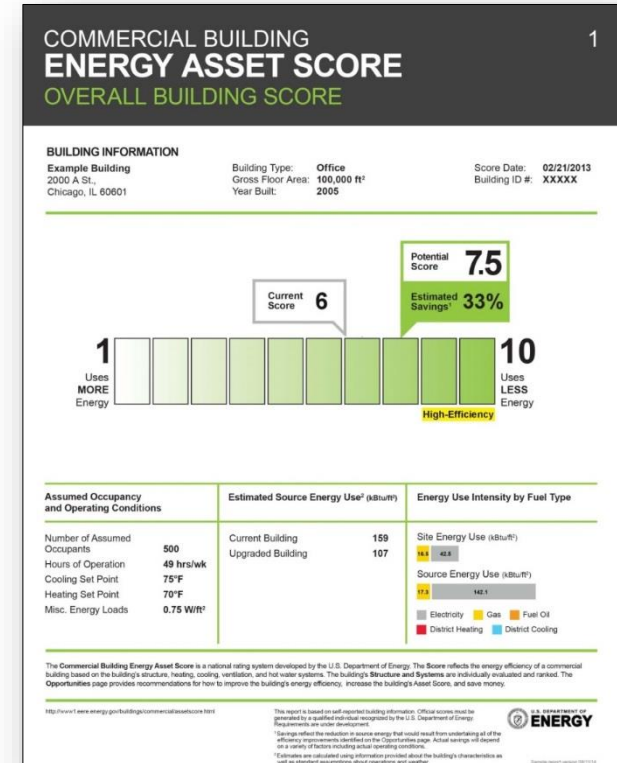
DOE Building Energy Asset Score

National, free software tool that diagnoses opportunities to improve EE

- Assesses the efficiency of structural, mechanical, and electrical building components
- Diagnostic tool, not an energy management tool

Demand is expanding

- Asset scores generated for more than 50 million square feet nationwide in more than 30 states



Overview

Asset Score runs a real-time, thermal dynamic energy simulation using EnergyPlus

- Normalizes for building operations, occupancy, and tenant behavior
- Users enter building information through a web interface

Assesses new and existing buildings:

- Office, retail, warehouse, multifamily, educational, lodging
- Government facilities (police, library, city hall, etc.), parking garages, house of worship

Inside the Asset Score

BUILDING ENERGY
Asset Score

U.S. DEPARTMENT OF
ENERGY | Energy Efficiency & Renewable Energy

[Home](#) [BUILDINGS](#) [MANAGE](#) [HELP](#) [User](#)

Buildings

GRID LIST

The Grid view shows individual buildings at a higher level and allows you to add, modify, and view individual buildings. If you wish to work with multiple buildings at once, use the List view.

FULL

Example Building 1

RATED 8

FULL

Example Building 2

RATING IN PROGRESS ...

AUDIT

Example Building 3

RATED 8

AUDIT

Example Building 4

NOT RATED

PREVIEW

Example Building 5

RATED 7-9

PREVIEW

Example Building 6

NOT RATED

Create Asset Score

Create Audit

Ownership:
Mine & Shared | v

Type:
- All - | v

Status:
- All - | v

Group:
- None - | v

BUILDING ENERGY
Asset Score

U.S. DEPARTMENT OF
ENERGY | Energy Efficiency & Renewable Energy

[Home](#) [BUILDINGS](#) [MANAGE](#) [HELP](#) [User](#)

Example Building 7

Asset Score Input Mode

PREVIEW
Select this mode to obtain an estimated score range and an Asset Score report preview based on a limited amount of inputs.
[Learn More](#)

[Preview](#)

Full Report
Select this mode to obtain a full Asset Score report with current and potential scores, total energy use values, building upgrade opportunities, and system evaluations.
[Learn More](#)

[Asset Score](#)

Asset Score Preview

BUILDING ENERGY
Asset Score

My Buildings Home supriya.goe@pnst.gov

U.S. DEPARTMENT OF ENERGY
Energy Efficiency & Renewable Energy

PREVIEW City Hall Preview Se... Download Report

Building Information

123 Street
Chicago, IL 60601
[Edit](#)

Number of Floors: 6
Orientation: North/South
Heating Retrofitted: 2012
Cooling Retrofitted: 2012
Water Heating Retrofitted: 2012
Lighting Retrofitted: 2012

Confirm all of the building inputs below before submitting for an estimated score by selecting one of the following 3 icons for each component, or by selecting "Mark all as verified" or "Mark all as I don't know".

☒ Edit the default value inferred by the Tool
☒ Verify the default value inferred by the Tool
☐ Select if the value for this component is unknown

Office - 100,000.00 ft²

CONSTRUCTION

Roof: Built-up w/ metal deck

Floor: Slab-on-Grade

Wall: Brick/Stone on masonry

Window Details:

Framing Type: Metal

Glass Type: Double Pane

Layout: Continuous

Window-to-Wall Ratio: 0.65

LIGHTING

Fixture 1:

Recessed Fluorescent T8
50.0% served

Fixture 2:

Recessed Fluorescent T12
50.0% served

HEATING/COOLING

System: Packaged Rooftop VAV with Hot-Water Reheat

Equipment Type: Air Handler

SERVICE WATER HEATING

 **GREENBUILD**
INTERNATIONAL CONFERENCE AND EXPO **MONUMENTAL GREEN** 

Asset Score Preview

BUILDING ENERGY
ASSET SCORE Preview
OVERALL BUILDING SCORE

1

BUILDING INFORMATION
Preview Test
321 Easy St.
Pasco, WA 99301

Building Type: Office
Gross Floor Area: 5,000 ft²
Year Built: 2010

Score Date: 08/18/2015
Building ID #: 1

1 Uses MORE Energy

2 3 4 5 6 7 8 9 10 Uses LESS Energy¹

Potential Improvement

Current Estimate

Score range note:

Current score: Your building is likely to receive an Asset Score between 1.5 and 4.5 in Full Input Mode.

Potential score: On average, similar buildings may improve 4.0 point(s) with cost-effective upgrades.

Energy savings: On average, similar buildings may use 40% less energy² with cost-effective upgrades.


Switch to Full Input Mode to add additional building data and generate an Asset Score report with cost-effective upgrades

The Building Energy Asset Score is a national rating system developed by the U.S. Department of Energy. The Score reflects the energy efficiency of a building based on the building's structure, heating, cooling, ventilation, and hot water systems. On Asset Score Full-View Reports, the building's structure and systems are individually evaluated and ranked. The Upgrade Opportunities page provides recommendations for how to improve the building's energy efficiency, increase the building's Asset Score, and save money.

¹ Savings reflect the reduction in source energy that would result from undertaking all of the efficiency improvements identified on the Opportunities page in a Full-View Asset Score Report. Actual savings will depend on a variety of factors including actual operating conditions.

² A score of 10 represents lowest expected energy usage using current energy efficiency technologies. A score of 0.5 represents a high-efficiency building that uses approximately 20% less energy than a building built to the ASHRAE 90.1-2010 energy code.

This report is based on self-reported building information. <http://energy.gov/building/building-energy-asset-score>

 U.S. DEPARTMENT OF
ENERGY

BUILDING ENERGY
ASSET SCORE Preview
BUILDING ASSETS

2

Building Name: Preview Test

Gross Floor Area: 5,000 ft²

BUILDING SYSTEM CHARACTERISTICS SUMMARY
Building Details

Building Shape: Rectangular
Number of Floors: 1
Orientation: North/South
Use Type: Office
Major retrofits since construction: Yes

Roof
Roof Type: Built-up w/ concrete deck

Floor
Floor Type: Slab-on-grade

Walls and Windows
Wall Type: Brick/Stone on steel frame¹
Window Framing Type: Metal
Window Glass Type: Double Pane
Window Layout: Continuous²
Window-to-Wall Ratio: 0.33

Lighting
Lighting Type: Surface Fluorescent T8
Percent of Total Floor area: 50.0%
Lighting Type: Recessed Compact Fluorescent
Percent of Total Floor area: 20.0%
Lighting Type: Recessed Fluorescent T5
Percent of Total Floor area: 30.0%
Year of last major retrofit: 2015

Service Water Heating
Fuel Type: Gas

Heating/Cooling
HVAC System Type: Packaged Rooftop VAV with Electric Reheat³
Cooling Source: Central DX³
Heating: Central Furnace³
Fuel Type: Electricity

Operations
Using Standard Operations⁴
Standard operating assumptions for this building are used for building optimization. Operation inputs may be edited in Full Input Mode to be used to identify upgrade opportunities, which are considered in generating the potential score.
Assumed Occupants: 25
Hours of Operation: 48.6 hrs/wk
Supply Cooling: 75.0 F°
Supply Heating: 70.0 F°
Misc. Energy Loads: 0.75 W/ft²

¹ This value was not directly entered by the user. It was generated by the Asset Scoring Tool based on other building data provided. The user can re-score the building using actual information about this building characteristic, if available.

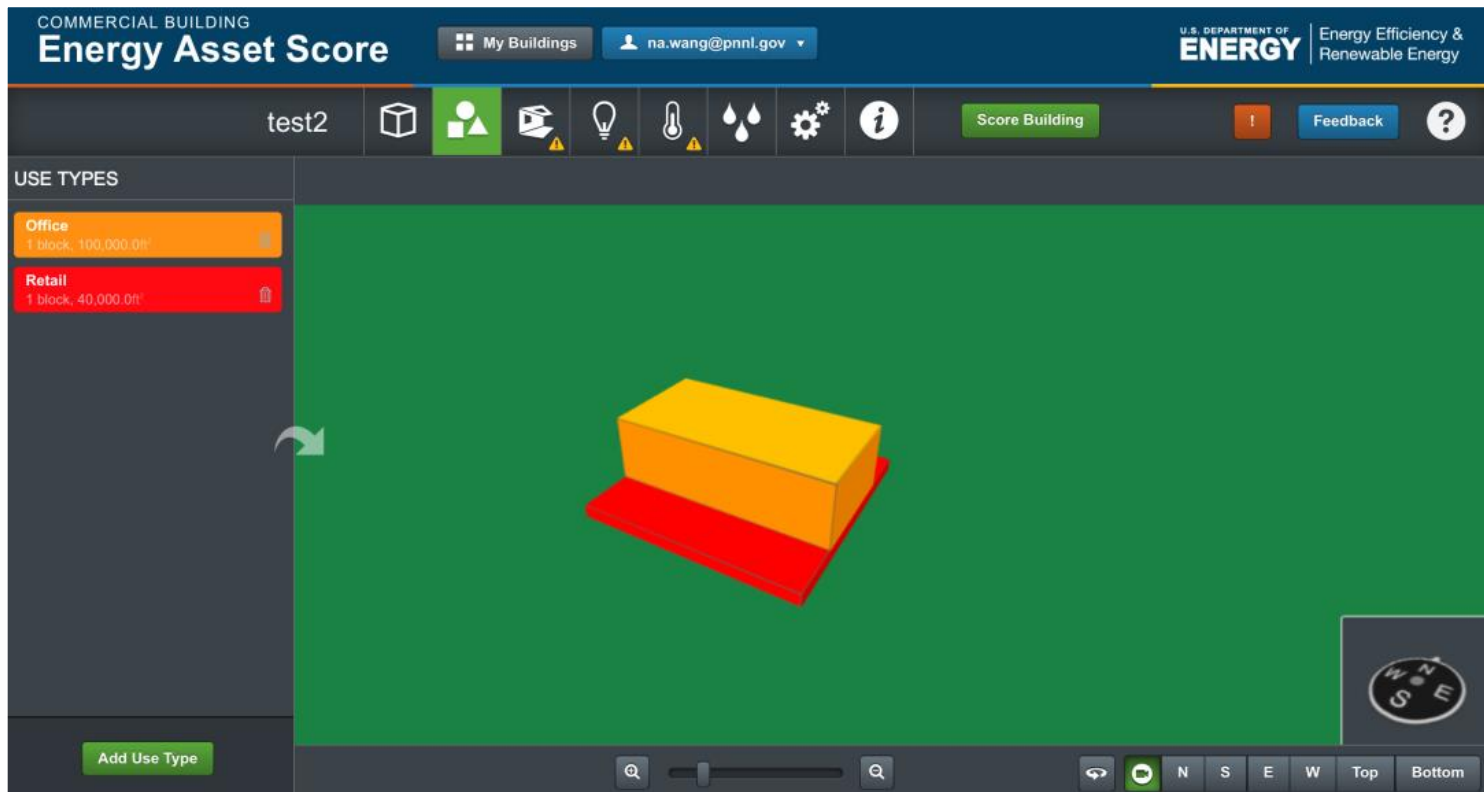
² Standard operating assumptions are used for building optimization if no values are entered by the user.

 U.S. DEPARTMENT OF
ENERGY

Asset Score Full Version

- General information: # of floors, footprint dimension, orientation, use type
- Envelope components: Roof, exterior wall, floor types, insulation levels
- Fenestration: Skylights, windows, shading
- Lighting: Fixture types, # of fixtures or % of served floor area, lighting controls
- Mechanical components: Cooling/heating types, controls, equipment efficiency
- Service water heating: Fuel type, distribution type, equipment efficiency

Asset Score Full Version



COMMERCIAL BUILDING ENERGY ASSET SCORE

OVERALL BUILDING SCORE

1

BUILDING INFORMATION

Example Building
2000 A St.,
Chicago, IL 60601

Building Type: Office
Gross Floor Area: 100,000 ft²
Year Built: 2005

Score Date: 02/21/2013
Building ID #: XXXXXX

Current Score 6

Potential Score 7.5
Estimated Savings 33%

1 Uses MORE Energy

10 Uses LESS Energy

High-Efficiency

Assumed Occupancy and Operating Conditions

Number of Assumed
Occupants 800
Hours of Operation 49 hrs/wk
Cooling Set Point 75°F
Heating Set Point 70°F
Misc. Energy Loads 0.75 W/ft²

Estimated Source Energy Use¹ activity

Current Building 159
Upgraded Building 107

Energy Use Intensity by Fuel Type

Site Energy Use (activity)
49 100%

Source Energy Use (activity)
49 100%

☒ Electricity
 ☒ Gas
 ☒ Fuel Oil
☐ District Heating
 ☐ District Cooling

The Commercial Building Energy Asset Score is a national rating system developed by the U.S. Department of Energy. The Score reflects the energy efficiency of a commercial building based on the building's structure, heating, cooling, ventilation, and hot water system. The building's Structure and Systems are individually evaluated and summed. The Scoreplate score provides recommendations for how to improve the building's energy efficiency, increase the building's market value, and save money.

© 2012 U.S. Department of Energy. www.energy.gov/buildings/energyasset/score

Energy Asset Score is a registered trademark of the U.S. Department of Energy. All other trademarks are the property of their respective owners. The Energy Asset Score is a registered trademark of the U.S. Department of Energy. All other trademarks are the property of their respective owners. The Energy Asset Score is a registered trademark of the U.S. Department of Energy. All other trademarks are the property of their respective owners. The Energy Asset Score is a registered trademark of the U.S. Department of Energy. All other trademarks are the property of their respective owners.

U.S. Department of Energy

Building ID #: XXXXXX		Gross Floor Area: 100,000 ft ²	
COST EFFECTIVE UPGRADE OPPORTUNITIES		Energy Savings*	Cost†
Building Envelope			
• Add roof insulation in Office Learn More		Medium	\$0
• Upgrade windows in Office with high performance double pane windows Learn More		Medium	\$0
Interior Lighting			
• Upgrade Fluorescent T8 lighting system in Office to compact fluorescent lighting system Learn More		High	\$
HVAC Systems			
• Upgrade cooling system in Office with high efficiency electric CR cooling system Learn More		High	\$\$\$
• Add supply air temperature reset to HVAC system in Office Learn More		Low	\$
Hot Water Systems			
• Upgrade service hot water system in Office with electric heat pump water heater Learn More		Medium	\$0

Bidding ID #: XXXXXX
Gross Floor Area: 100,000 sq ft

ABOUT THE BUILDING SYSTEMS

	Ranking ^a
Interior Lighting	Fair
Heating	Good
Cooling	Good
Overall HVAC Systems	Good
Hot Water	Fair

ABOUT THE BUILDING ENVELOPE

	Ranking ^a
Roof U-Value, Non-AIRC (a.u.e+1/4)	Good
Floor U-Value, Mass (a.u.e+1/4)	Good
Walls U-Value, Framed (a.u.e+1/4)	Good
Windows U-Value (a.u.e+1/4)	Fair
Walls + Windows U-Value (a.u.e+1/4)	Fair
Window Solar Heat Gain Coefficient	Fair

ENERGY USE INTENSITY BY END USE

End Use	Current Building (kBtu/sq ft/yr)	With Upgrades (kBtu/sq ft/yr)	Site Energy Use Intensity (kBtu/sq ft/yr)
Interior Lighting	~85	~55	~28
Heating	~15	~12	~10
Cooling	~18	~10	~8
Hot Water	~5	~4	~3

^a Fair = less efficient than ASHRAE 90.1-2004
 Good = ASHRAE 90.1-2004 Level 2
 Excellent = ASHRAE 90.1-2004 Level 3
 Superior = ASHRAE 90.1-2004 Level 4

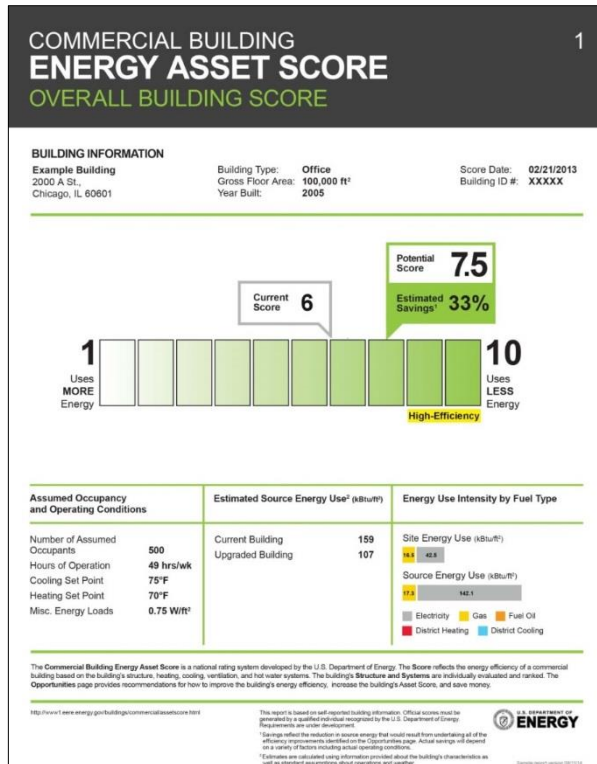
^b This information is directly extracted from the energy performance data from the Energy Performance Report (EPR) for the building. The EPR is available at: [http://www.enr.com/energy-performance-report](#)

U.S. Green Building Council (USGBC) is the leading national organization for building green. USGBC is a 501(c)(3) non-profit organization.

U.S. Green Building Council (USGBC) is the leading national organization for building green. USGBC is a 501(c)(3) non-profit organization.

BUILDING SYSTEM CHARACTERISTICS SUMMARY	
Geometry	
Alone Ground	2 floor
Below Ground	2 floor
Floor-to-Floor Height	14 ft
Floor-to-Ceiling Height	9 ft
Coverage	0.07 Net Area
Use Type	Office
Current Building	
Shedding	
Exterior Shading Type	External overhang
Height Above Window	0 ft
Projection	0 ft
Skylight	
Skylights Installed	No
Indoor Lighting	
Lighting Type	T8
Mounting Type	Recessed
Percent of Total Floor Area Served	100%
Occupancy Controls	Yes
Dimming Controls	No
Lighting Power Density	Estimate*
Floor	
Floor Type	Slab-on-Grade
Windows	
Window Frame Type	Metal
Glass Type	Single-pane
Gas Fill Type	None
Window Layout	Continuous
Window to Wall Ratio	0.4
Window U-Value	U=0.85 Btu/(h·ft²·°F)
Window SHGC	0.8
Window VT	Estimate*
<p>*The value shown is only an estimate. The user must generate the final building simulation model before running the analysis. To see how to do this, please refer to the modeling software documentation or contact the software vendor.</p>	

Asset Score Report



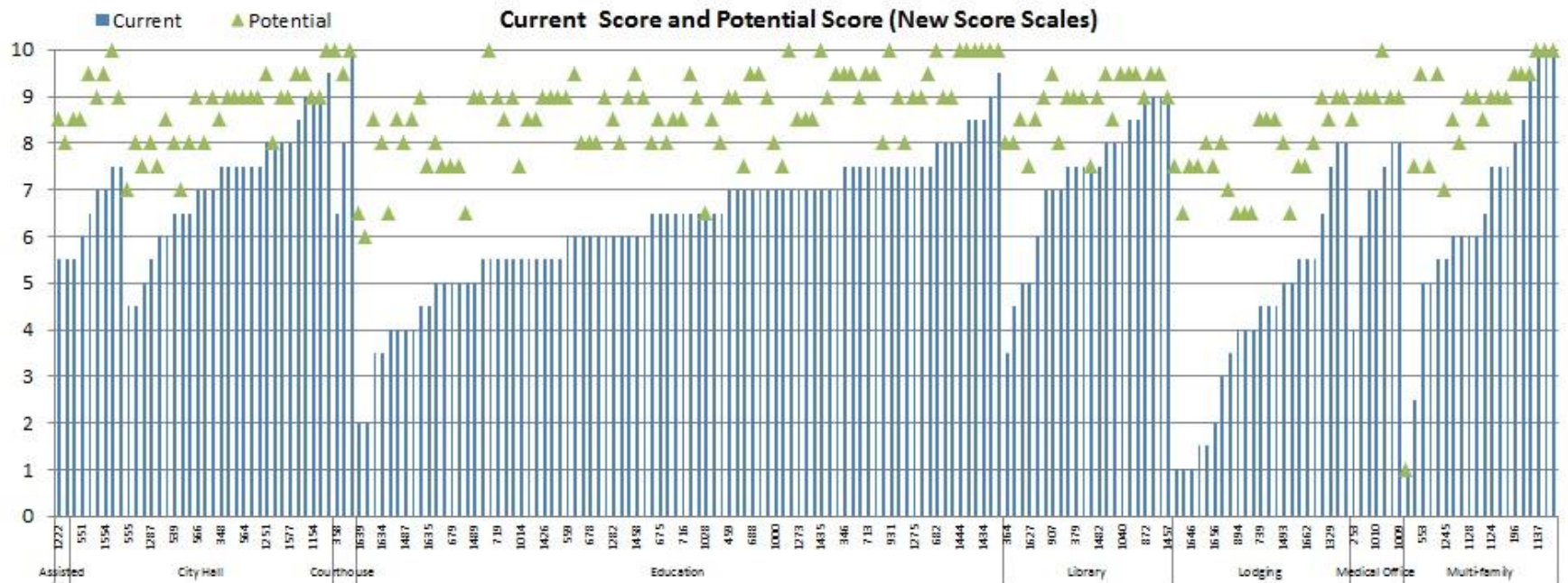
COST EFFECTIVE UPGRADE OPPORTUNITIES

	Energy Savings ⁴	Cost ⁵
Building Envelope		
• Add roof insulation in Office Learn More	Medium	\$\$
• Upgrade windows in Office with high performance double pane windows Learn More	Medium	\$\$
Interior Lighting		
• Upgrade Fluorescent T8 lighting system in Office to compact fluorescent lighting system Learn More	High	\$
HVAC Systems		
• Upgrade cooling system in Office with high efficiency electric DX cooling system Learn More	High	\$\$\$
• Add supply air temperature reset to HVAC system in Office Learn More	Low	\$
Hot Water Systems		
• Upgrade service hot water system in Office with electric heat pump water heater Learn More	Medium	\$\$

Analysis



Analysis



Asset Score Applications

Pre-audits

- Property owners and operators can determine where audits make sense

Business development

- Energy services companies and engineers can communicate improvement opportunities to property owners

Iterative design

- Architects can easily predict energy impact of design decisions

Due diligence

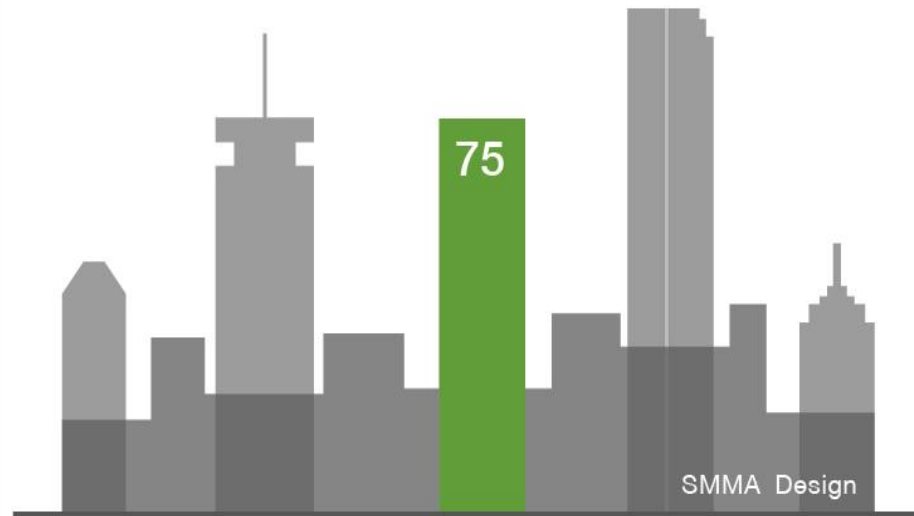
- Buyers and renters can understand EE indicators that affect energy costs

Polling Question 3

- Do you think a 'per capita' EUI would be substantially different from the current energy use per sq. ft metric?
 - Yes. Lower occupancy will correlate with lower energy use.
 - No. Occupancy is a fundamentally different variable than floor area.
 - I have no idea. Please illuminate me.
 - It depends. But I have a theory to explain why.

Raising the BAR

Preliminary findings of the 2012-2014 Massachusetts Building Asset Rating Pilot



Raising the BAR - Acknowledgements

national**grid**

THE
CADMUS
GROUP, INC.

| SMMA



EYP/

FIRSTFUEL
BUILDING ENERGY ANALYTICS



ARUP

The Green Engineer, Inc.
Sustainable Design Consulting



BAR Goals

Goal 1

- Identify streamlined method for building energy audits

Goal 2

- Enable fair comparison between buildings

BAR Phases

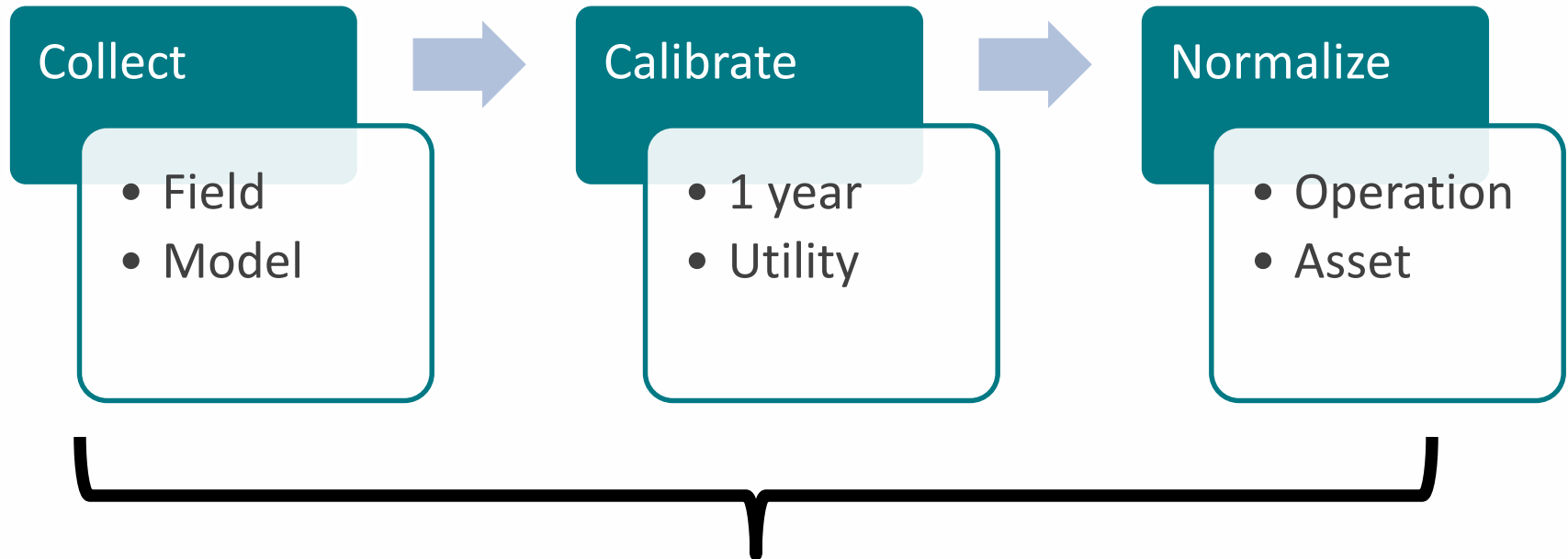
Phase 1: “Stress Test”

- 11 diverse buildings
- Compare traditional and innovative audits
- Key Findings
 - Protocols: Operation to Asset
 - Innovative Audit: compares well

Phase 2: Demonstration

- 32 diverse buildings
- Followed protocols
- Key findings presented herein

Process



Key Protocols:

- Measurement of square footage
- Inputs used to convert operational to asset
- Normalize for variance in occupancy and use

Utility Data Access – 3/50% rule

Goal: simple criteria to protect tenant confidentiality while mitigating data collection as a cost barrier.

Result: DOER & National Grid [\[1\]](#) developed a MOU for required tenant data release:

Three criteria

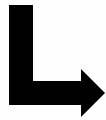
- Interval (15minute) electric meter data.
- More than 50% of the electric or gas load.
- Aggregate when 3 or more tenants in the building.

[\[1\]](#) Eversource (then NStar) provided data under the same 3/50% criteria without signing a formal MOU.

EUI Classes – Normalization Process

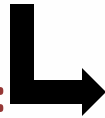
Input:

Consumption



Actual EUI

direct from utility billing data



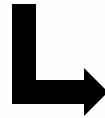
Create:

Adjustable
computer model



Calibrated EUI

recreated in computer model



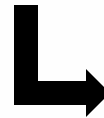
Remove:

Vagaries of
weather



Actual EUI

Normalized for weather year



Remove:

Vagaries of users

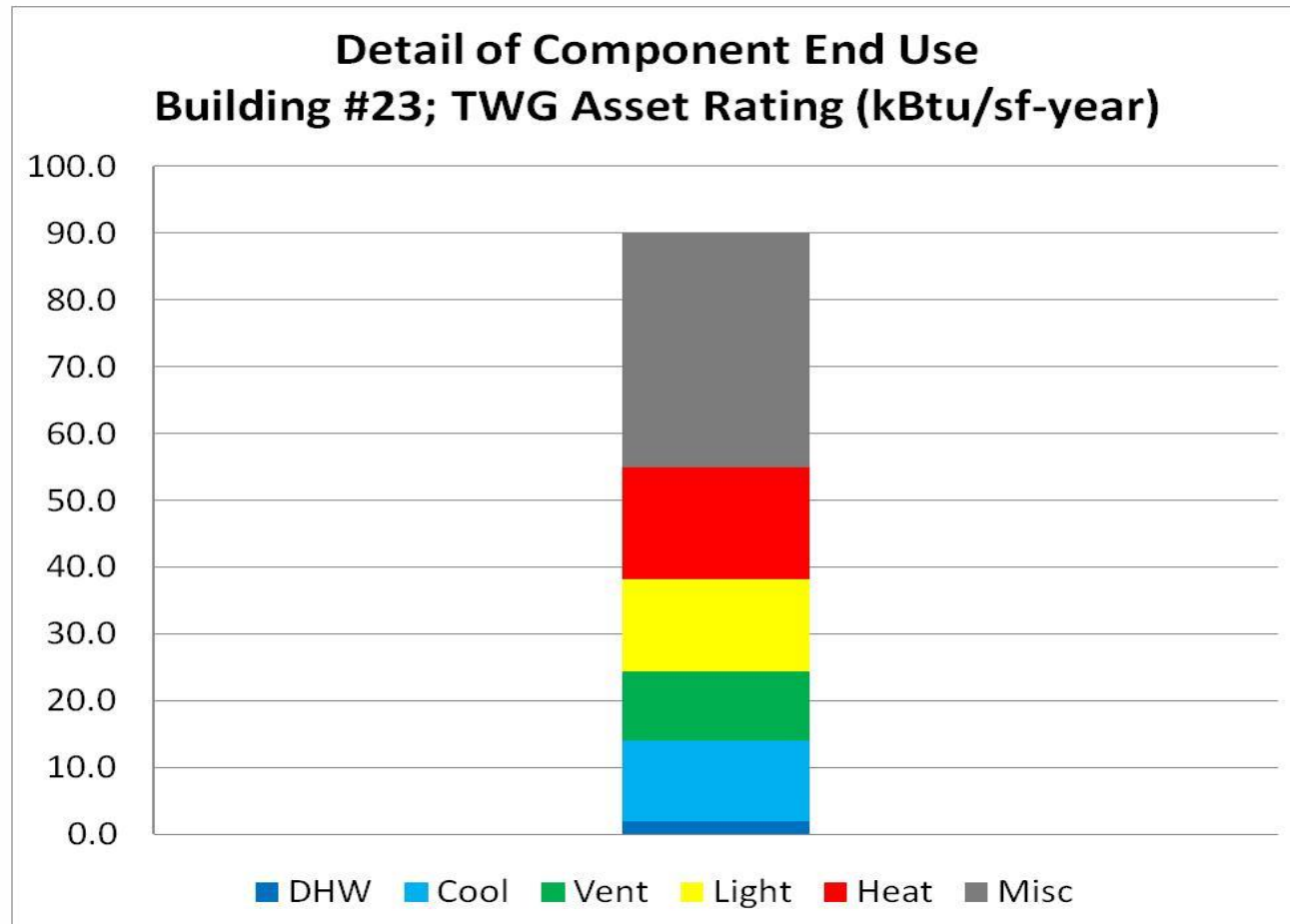


Actual EUI

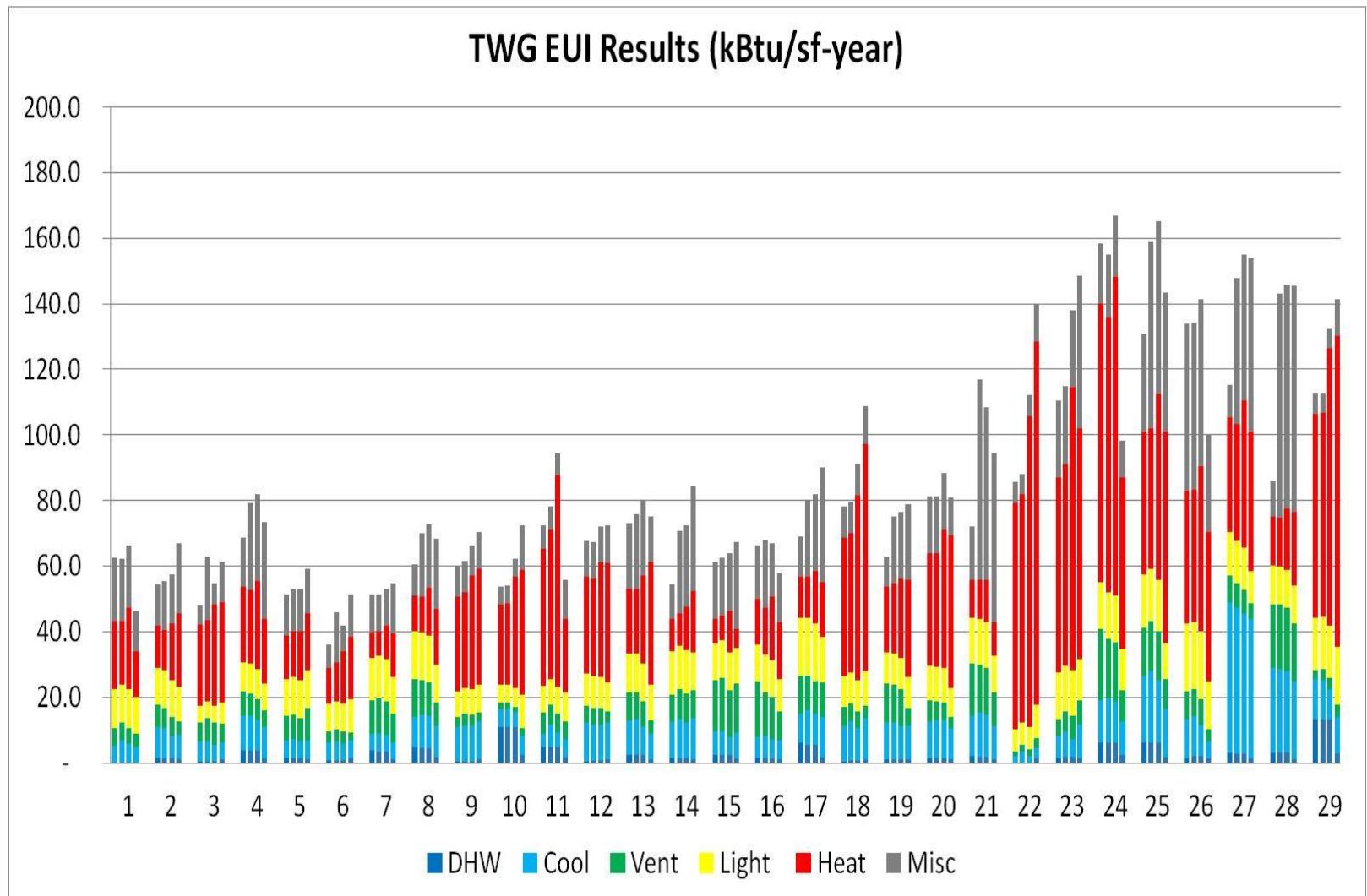
Normalized for operations

Output: Normalized
EUI

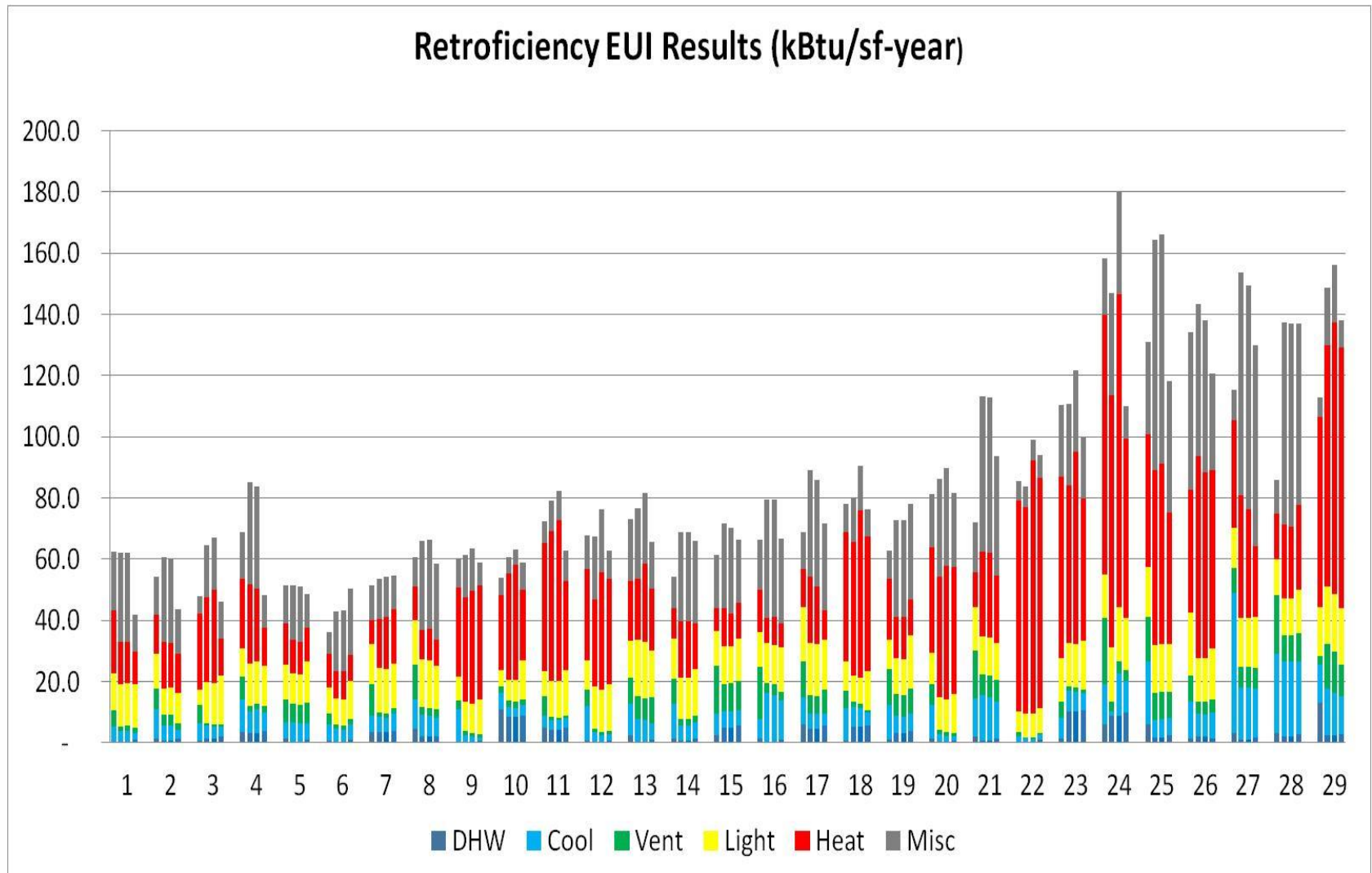
End Uses



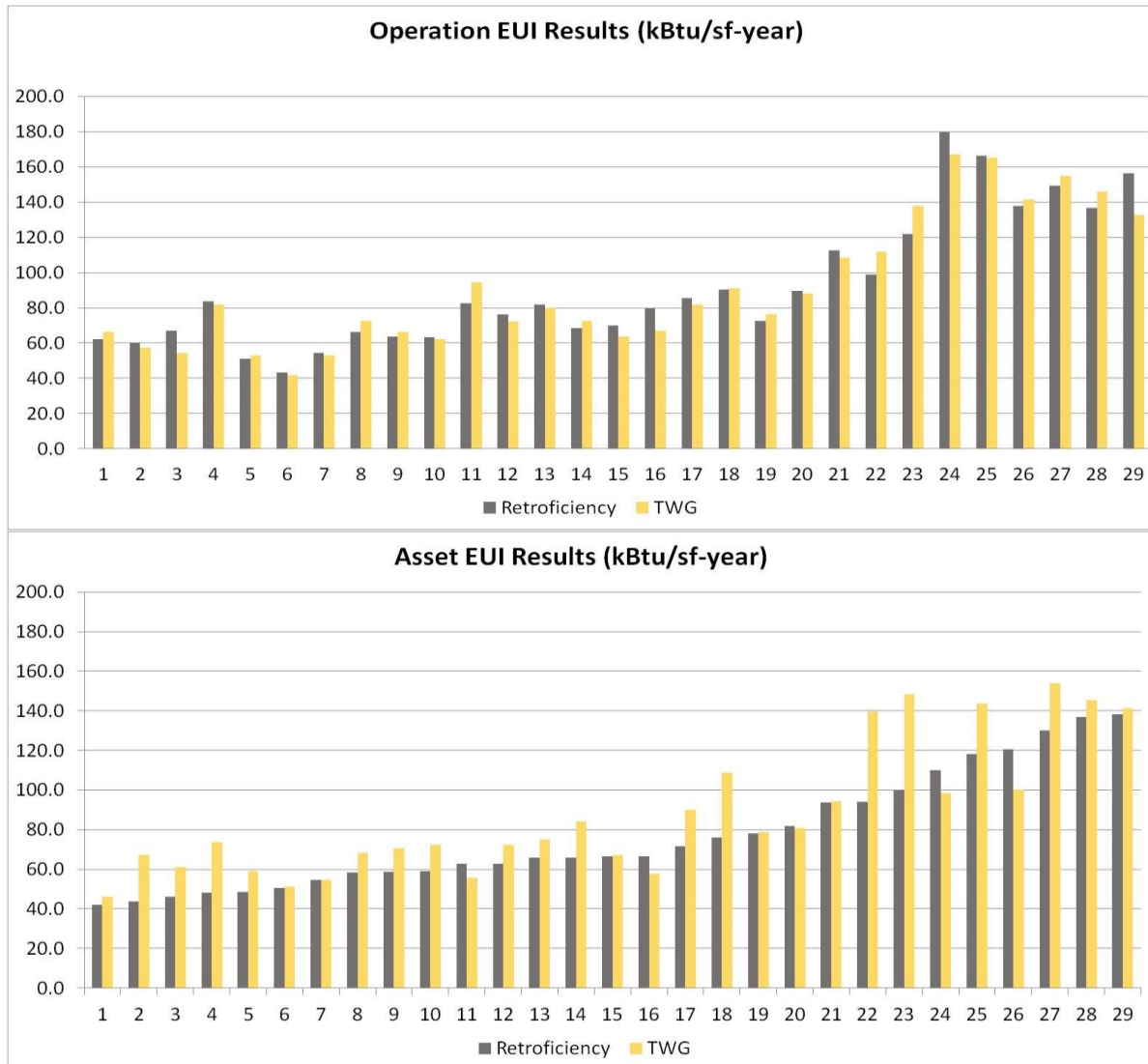
Results – The Weidt Group



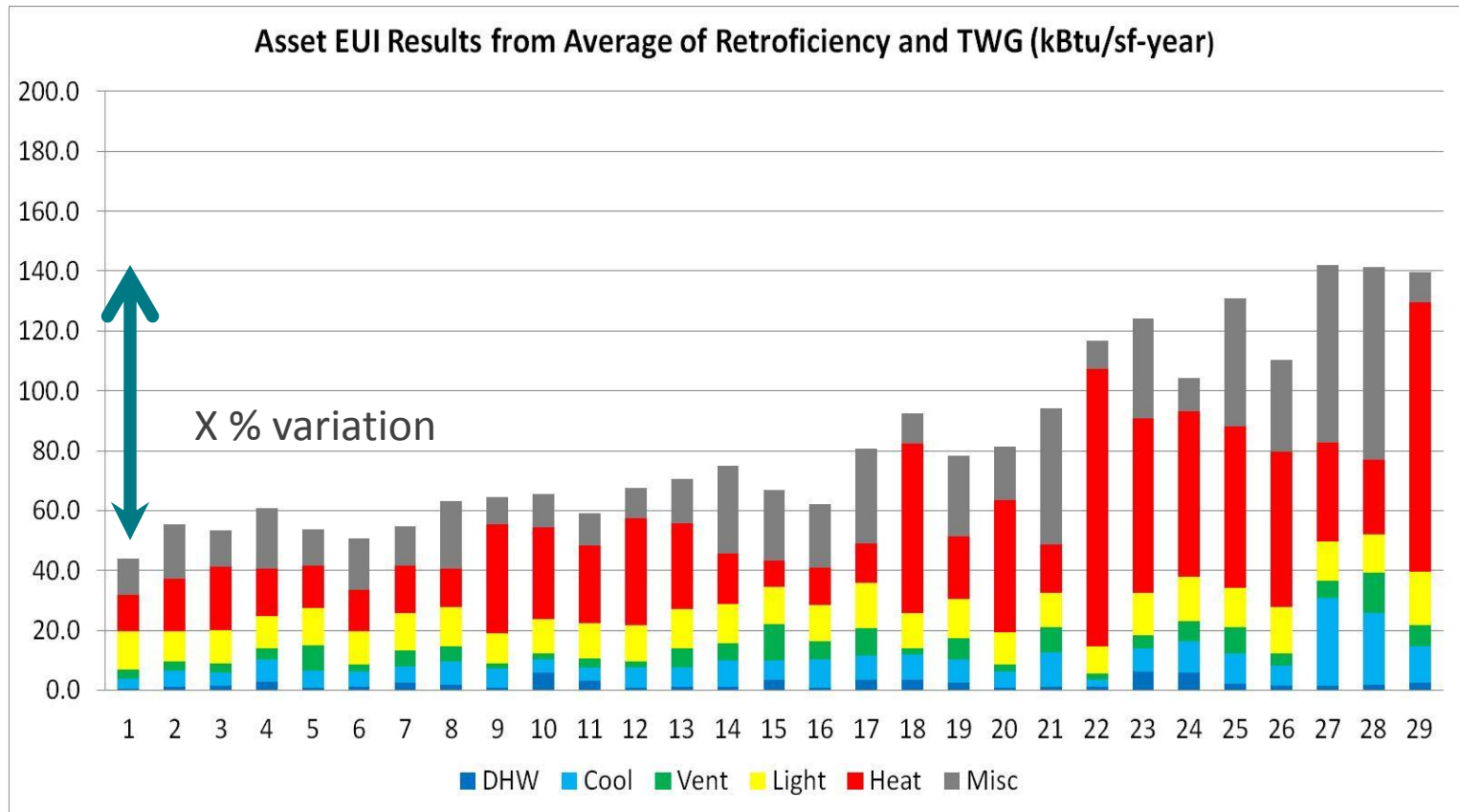
Results – Retroficiency



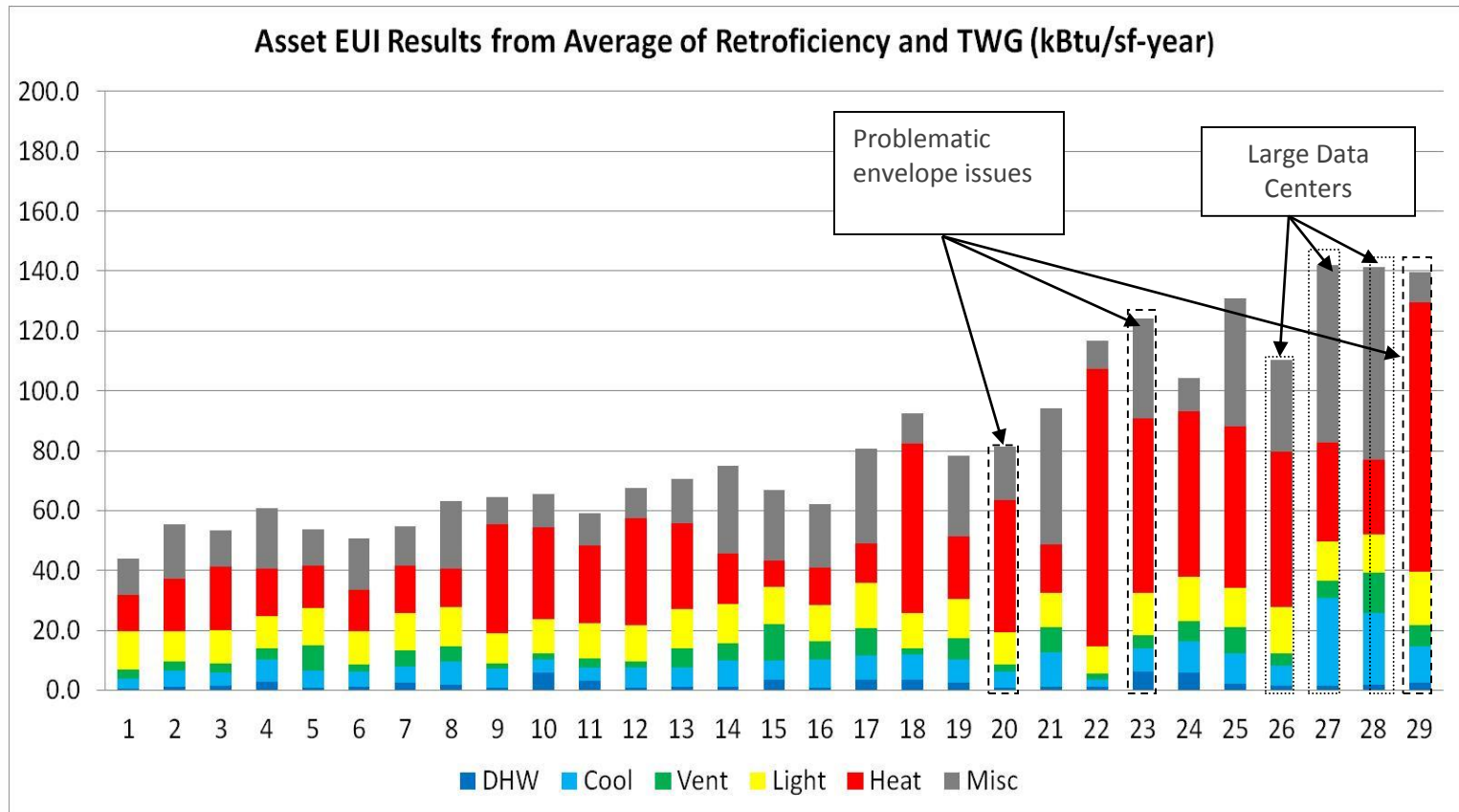
How did they compare?



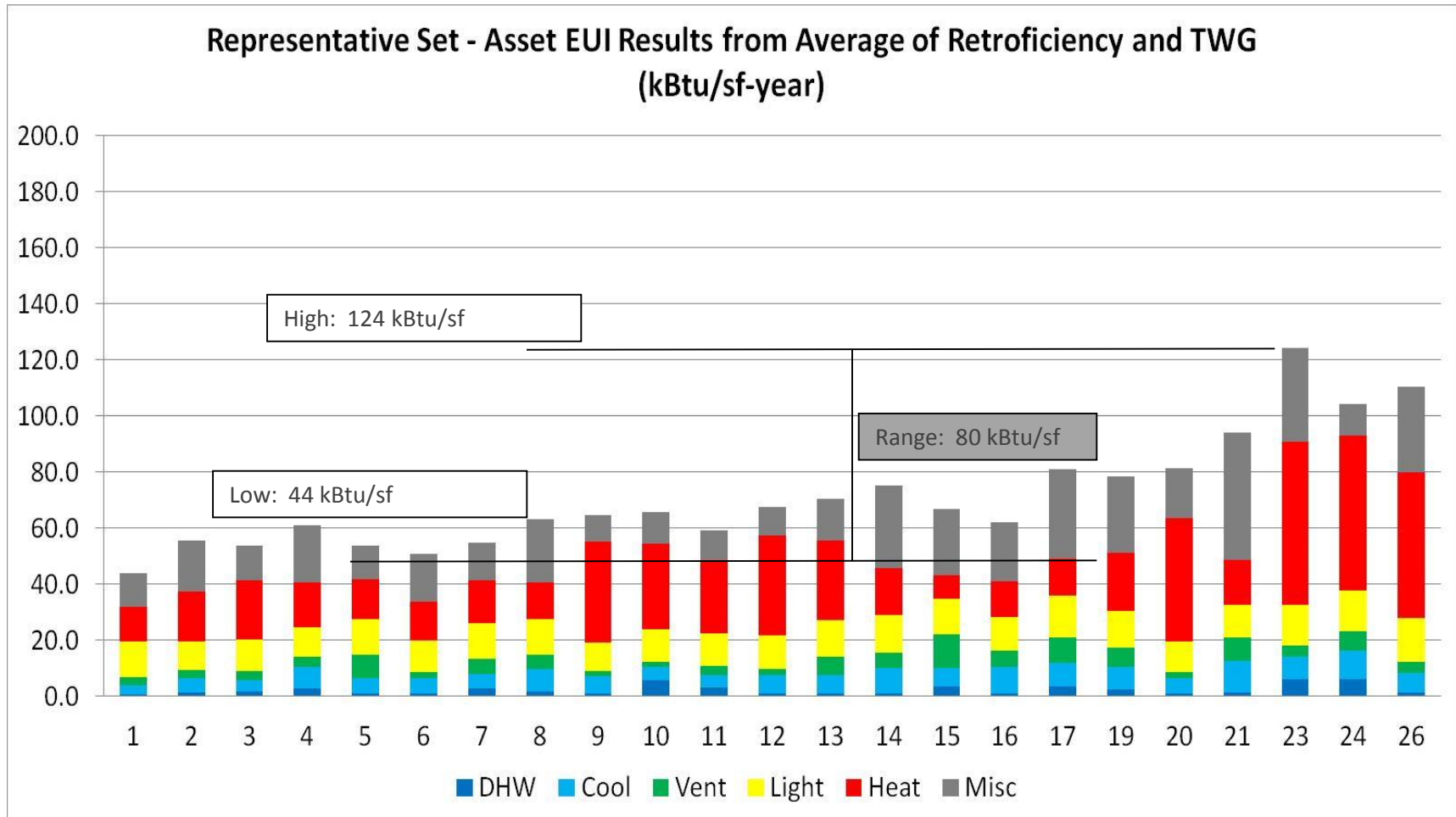
What can we learn from large variation



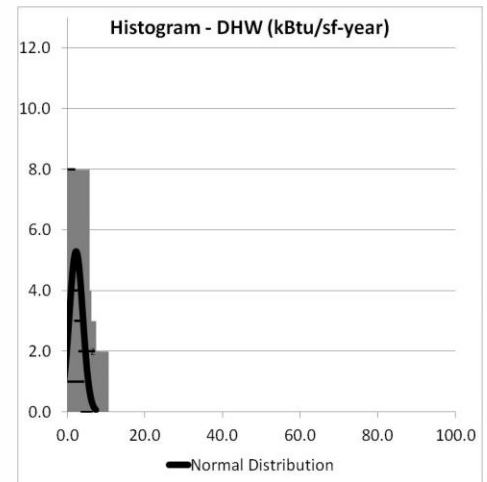
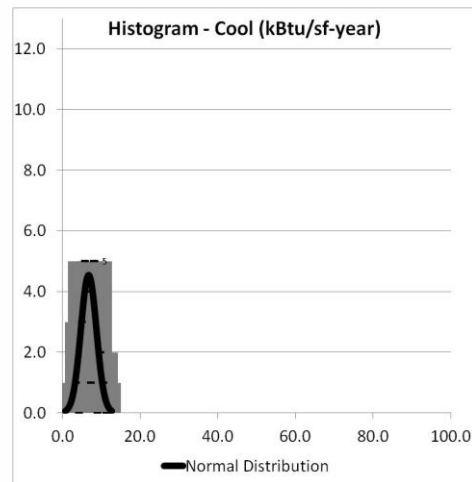
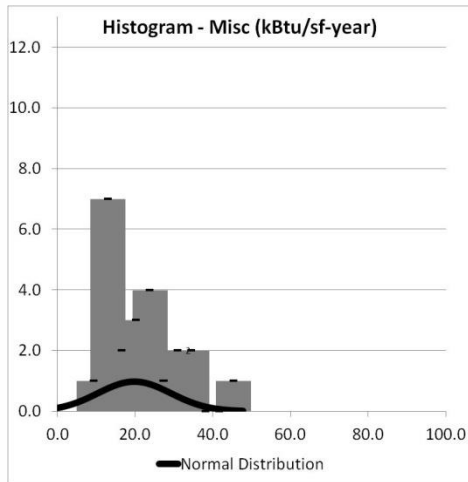
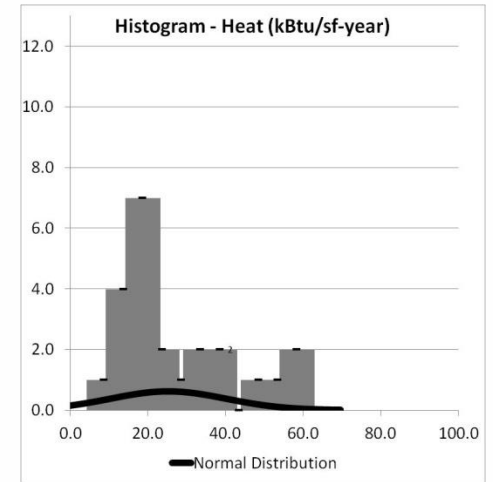
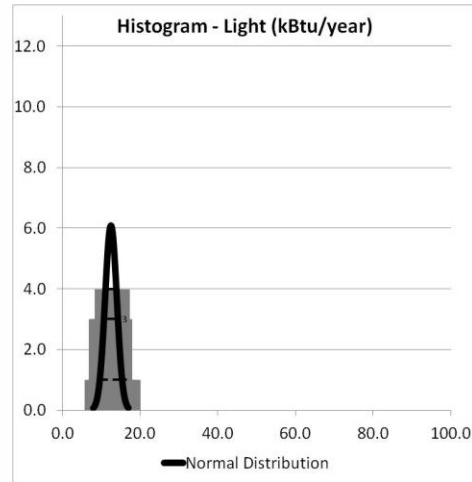
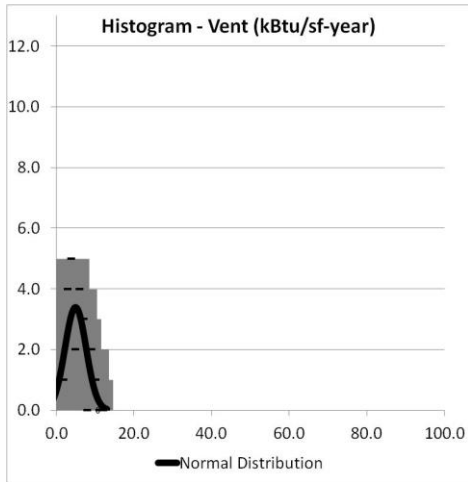
Referring to on site audits



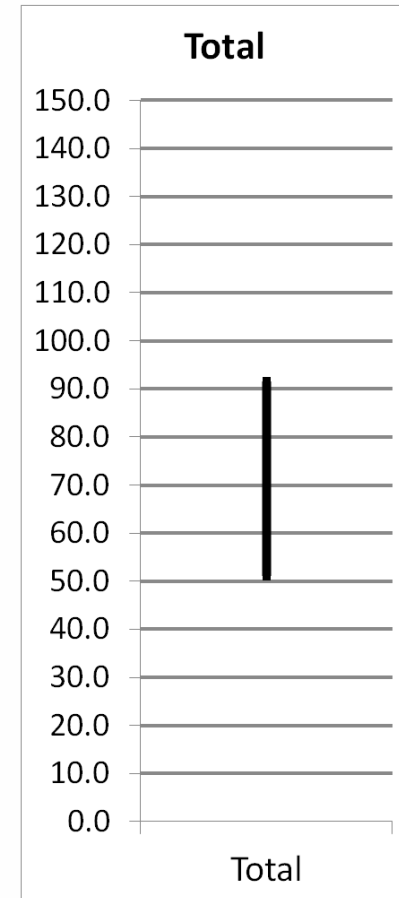
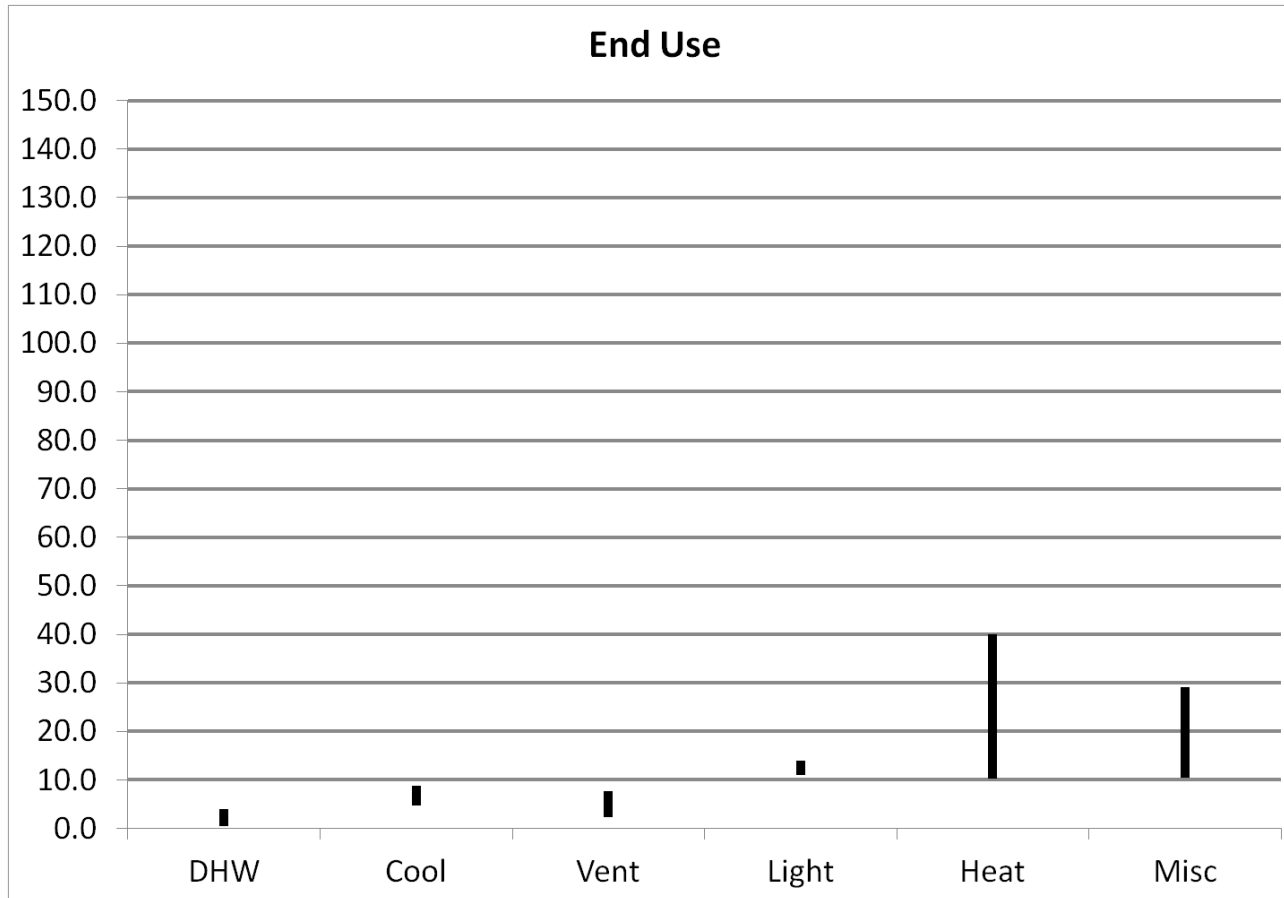
Still large variation remains



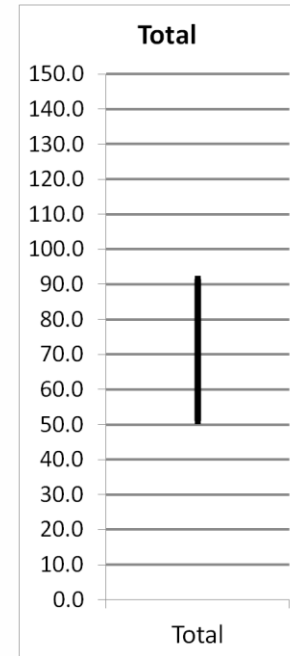
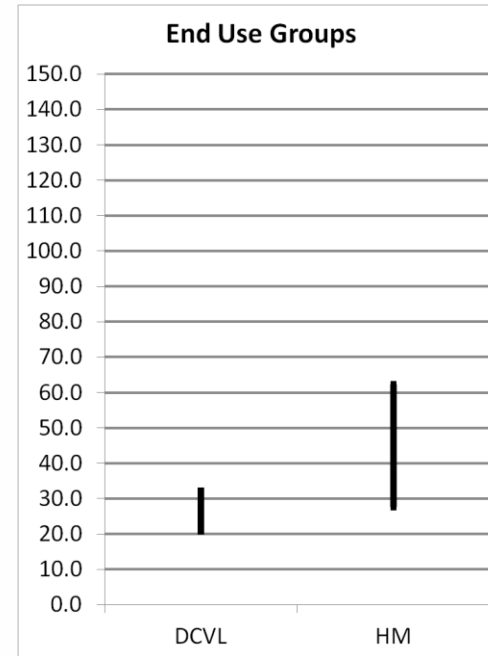
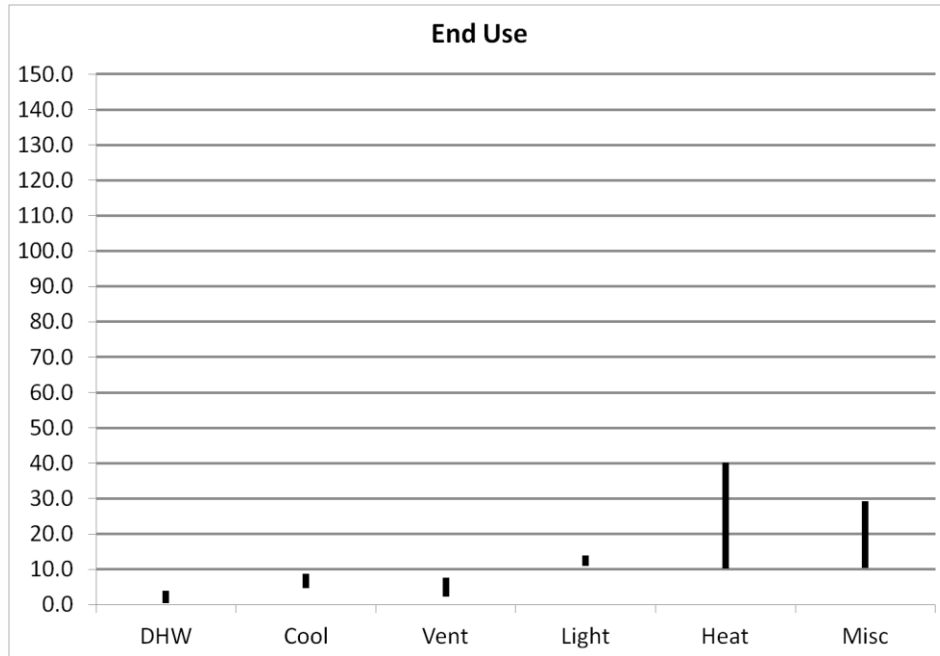
End uses reveal the variation



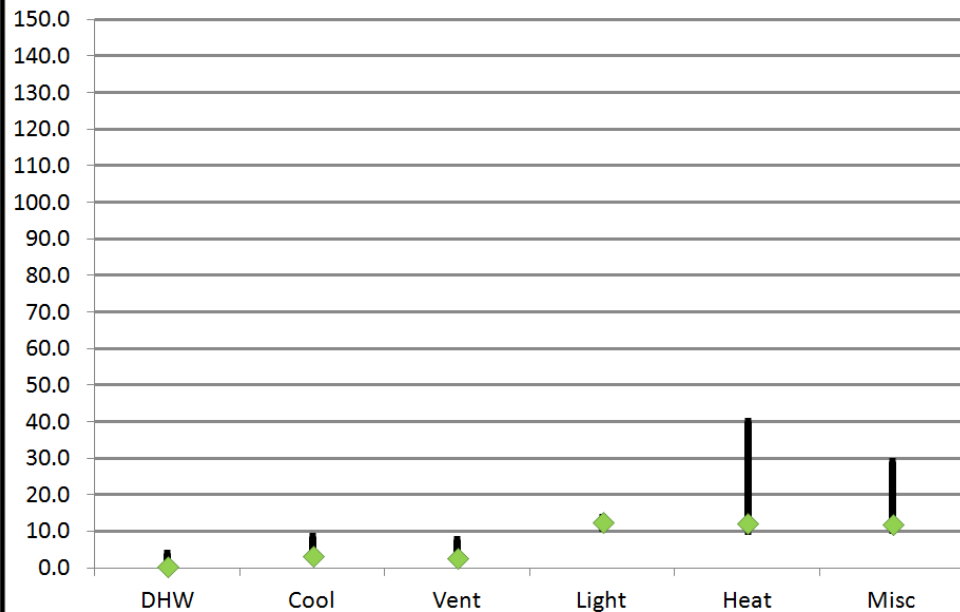
Projecting +/- 1 standard deviation



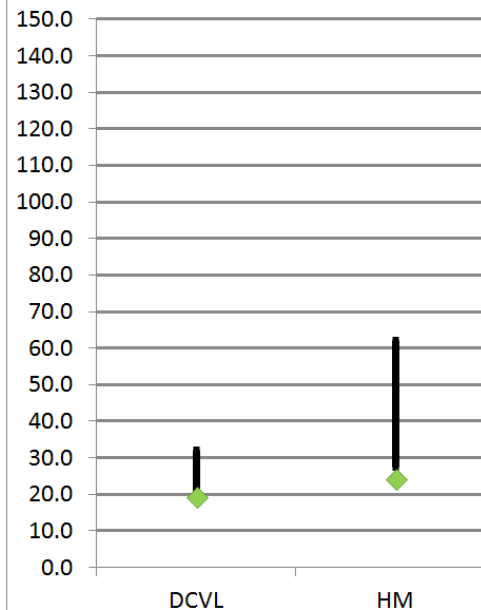
End Use Groupings can be Added



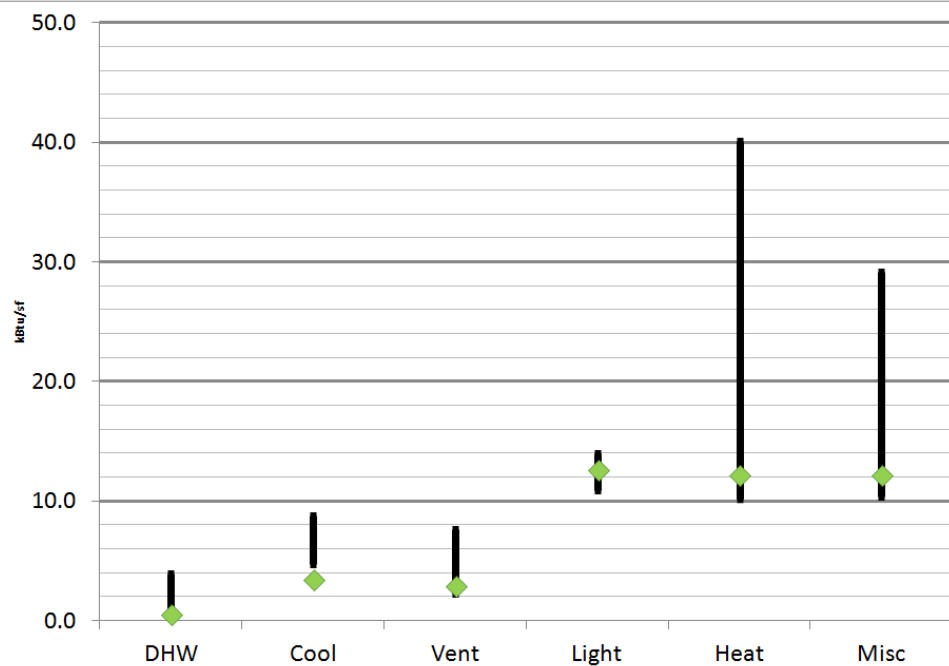
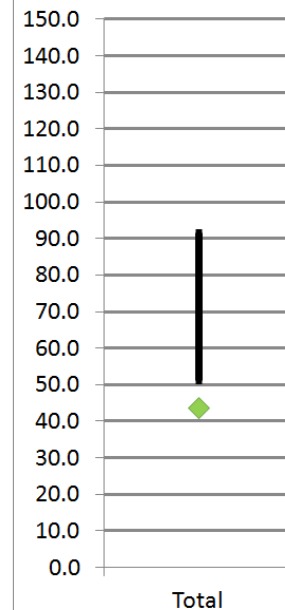
End Use



End Use Groups



Total



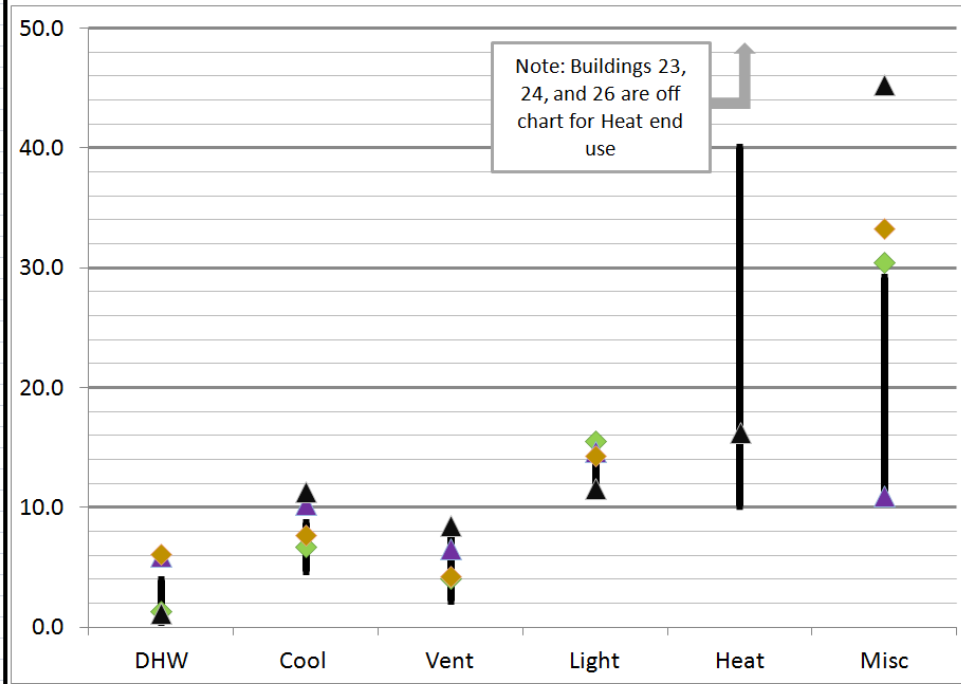
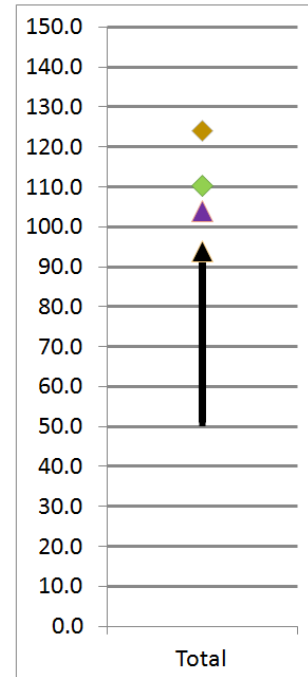
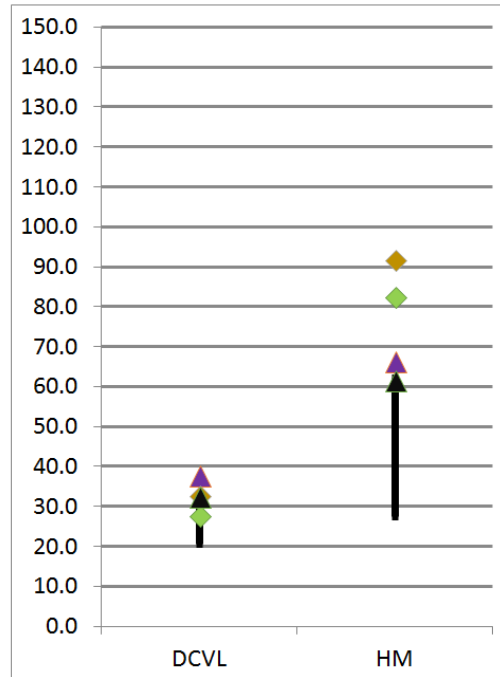
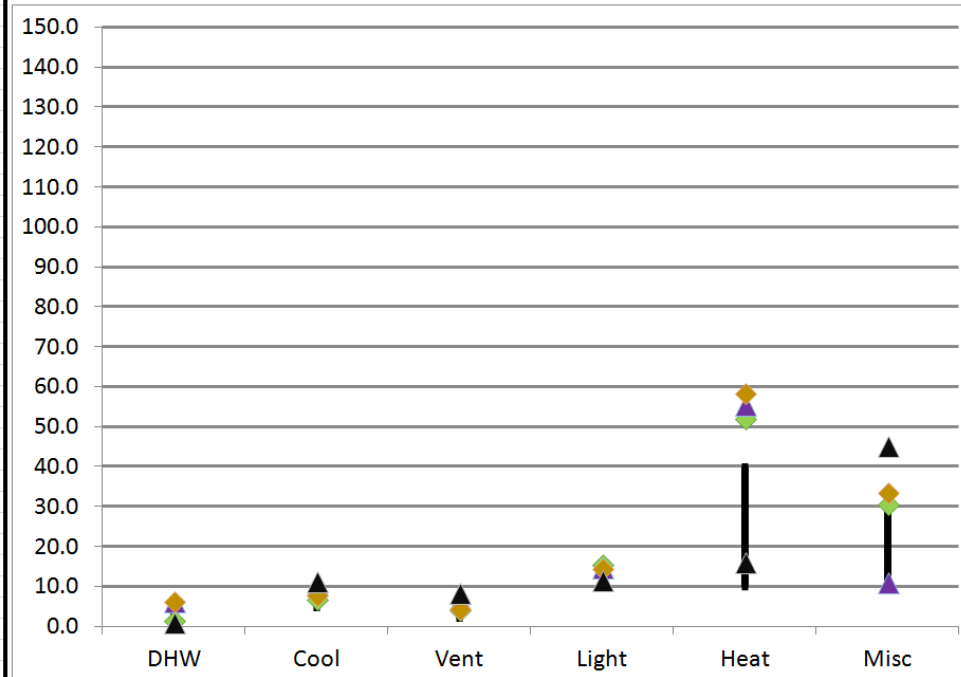
◆ Building 1

Symbol Legend

— Top of bar is one standard deviation above average
 — Middle of bar is set at average
 — Bottom of bar is one standard deviation below average

Bar Legend

End Use Map
 (kBtu/sf-year)

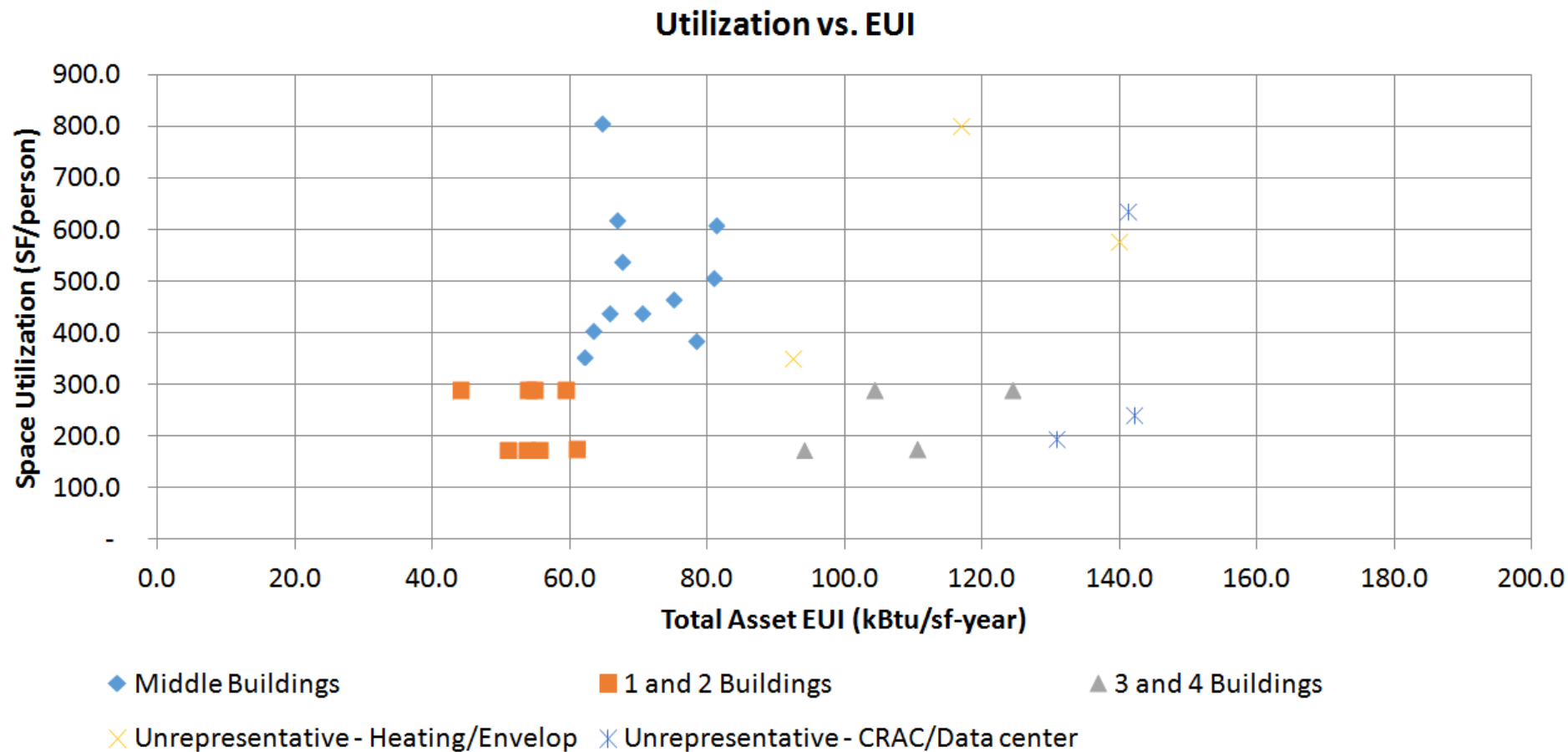


- Symbol Legend**
- ▲ Building 21
 - ◆ Building 23
 - ▲ Building 24
 - ◆ Building 26

- Bar Legend**
- Top of bar is one standard of deviation above average
 - Middle of bar is set at average
 - Bottom of bar is one standard of deviation below average

End Use Map
(kBTU/sf-year)

Energy load vs Occupant load



MA Conclusions – Audits

Streamlined audits brought down costs while improving resolution

Protocols have come a long way

- Further refinements can be made
- Engineer doing on-site visit matters

Many buildings completed energy efficiency upgrades within a year of the audit

- Your third bullet
- Your fourth bullet

MA Conclusions – Building Data

End uses matter

- Heating and plug loads matter most

Models assume buildings work

- Some do, but many don't

Occupancy doesn't determine energy use

- HVAC + controls & envelope maybe do

Polling Question 4

- Do you anticipate incorporating building asset rating into your work?
 - Yes, I will start (or continue)
 - Maybe, now that I know about them
 - No, still not interested

Conclusions and Audience Questions

Kevin Rose

krose@neep.org



Andrew Burr

andrew.burr@ee.doe.gov



U.S. DEPARTMENT OF
ENERGY

Ian Finlayson

ian.finlayson@state.ma.us

