



REGIONAL EVALUATION,  
MEASUREMENT & VERIFICATION FORUM

**Regional EM&V Forum  
Annual Public Meeting  
October 19, 2010  
Sheraton Baltimore City Center Hotel  
Baltimore, Maryland**

**MEETING PURPOSE AND OBJECTIVES**

The overall Forum Annual Public Meeting purpose is to increase understanding of the EM&V Forum scope and projects, and provide a venue for information exchange and networking among key stakeholders on EM&V issues and perspectives across the region and beyond.

The Meeting objectives are to:

1. Bring Forum Steering Committee and Project Committees participants together to increase understanding of EM&V issues, opportunities and challenges;
2. Build communication on EM&V issues between energy and air policymakers, program administrators, ISOs/RTOs, and merchant energy service providers;
3. Obtain information to inform Forum 2011 projects and activities;
4. Build a better understanding of national EM&V protocol needs and interests, and the role of the Forum in shaping national EM&V developments; and
5. Provide potential Forum participants and subscribers an opportunity to learn about Forum and share perspectives.

The meeting audience includes:

- Forum Participants and Subscribers;
- Policymakers (energy and air regulators) at the state, regional and federal levels;
- Program administrators;
- Evaluation consultants/experts;
- Merchant providers and practitioners;
- ISOs/RTOs; and
- Out-of-region interested organizations and parties.



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AGENDA

- 9:30am **Welcome & Introduction**  
*Malcolm Woolf, Director - Maryland Energy Administration (Forum Steering Committee member)*
- 9:45am **State of the Forum** - Overview of Forum Activities and Products, and Coordination with National EM&V Efforts  
*Rich Sedano, Director and Principal - Regulatory Assistance Project (Forum Steering Committee co-chair)*  
*Julie Michals, EM&V Forum Director - NEEP*  
*Elizabeth Titus, EM&V Forum R&E Manager - NEEP*
- 10:30am **Common Statewide Energy Efficiency Reporting Guidelines.** Review of Forum Guidelines and Discussion of Reporting Purposes, Uses & Implementation  
*Moderator: Malcolm Woolf, Director - Maryland Energy Administration*  
*Julie Michals, EM&V Forum Director - NEEP*  
*Clifton Below, Commissioner - NH Public Utilities Commission (Forum Steering Committee member)*  
*Julie Rosenberg, State & Local Climate and Energy Program Branch Chief - US EPA*  
*Kathleen Hogan, Deputy Assistant Secretary for Energy Efficiency - US DOE*  
*Rob Sliwinski, Bureau of Air Quality Planning Director - NY Dept. of Environmental Conservation*
- 12:00pm LUNCH
- 1:00pm **Integrating Energy Efficiency into System Planning.** Review of Current Practice by the Region's ISOs/RTOs, with Perspectives on the Challenges and Opportunities for More Effectively Incorporating Efficiency into Regional System Plans  
*Moderator: Paul Peterson, Senior Associate - Synapse Energy Economics*  
*Eric Wilkinson, External Affairs Representative - ISO New England*  
*Tom Falin, Resource Adequacy Planning Manager - PJM Interconnection*  
*Arthur Maniaci, Senior Engineer - New York ISO*
- 2:30pm BREAK
- 3:00pm **What's Next for Net Savings?** Overview of Forum Net Savings Scoping Paper, and Discussion on Future Direction  
*Lynn Hoefgen, President - NMR Group*  
*Lisa Wilson-Wright, Senior Project Manager - NMR Group*  
*Jane Peters, President - Research Into Action*  
*Rich Sedano, Director and Principal - Regulatory Assistance Project*
- 4:00pm Closing Comments
- 4:15pm ADJOURN