

EM&V FORUM 2011 PLANNED SCHEDULE

As of March 2011		Estimated Schedule					
FORUM PROJECTS	PROJECT NOTES	2011				2012	
		Q1	Q2	Q3	Q4	Q1	Q2
PROTOCOL DEVELOPMENT PROJECTS							
2009 A1: Glossary of EM&V Terms and Acronyms	Update to 2009 V1 Glossary	Glossary Update V2					
2009 A2: Common EM&V Methods/Survey Savings Assumptions	2009-A2: Guidelines Adopted in May 2010						
2009 A3/2011 PD11-3: Develop Common Reporting Guidelines and Implementation	2009-A3: Guidelines Adopted in Dec 2010	SOW / RFP Development	Develop tool		Finalize tool	Technical Support	
2009 A4: EM&V Protocols in Capacity Markets / NAESB	2009-A4: PJM M&V manual input in 2009	Forum input/comment on draft NAESB M&V standards					
2009 A5/2010 PD5/2011 PD11-5: Common Savings Assumptions (MD, DE, DC)	2009-A5 complete, PD5 and PD11-5 underway	PD11-5 fast track	Complete 2010 PD5				
2010 PD10-1: Common Approaches to Calculate / Address Net Savings	Final Scoping Paper Nov 2010		SOW / Issue RFP	Research	Report		
2011 PD11-1: Emerging Technologies/Program Designs Savings Assumptions			SOW / Issue RFP	Research	Report		
2011 PD11-2: Develop Guidelines for Integrating EE into System Planning			TBD				
RESEARCH & EVALUATION PROJECTS							
2009 B1/2010 RE2/2011 RE11-1: Loadshape Research	Loadshape data inventory	Final Phase 1-2 study	Issue RFP for Phase 3	Phase 3 Research		Final Report	
2009 B2/2010 RE4: Measure Life/Persistence Study (New England and NY)	2009-2010 project carry over to 2011	Research underway	Final Study/Report				
2010 RE1/RE5: Incremental Cost Assumptions - Electric and Gas Measures	2010 project carry over to 2011	Research underway	Final Report				
2011 RE11-2: Impact of EE on Energy Building Codes & Standards	Contingent on US DOE Funding	SOW for DOE	TBD DOE funding				
2011 RE11-3: Add-On Research (to existing projects)				TBD			
OTHER							
Forum Evaluation			Conduct Evaluation				
Education and Info Access Activities - on-going				Annual Public Meeting			