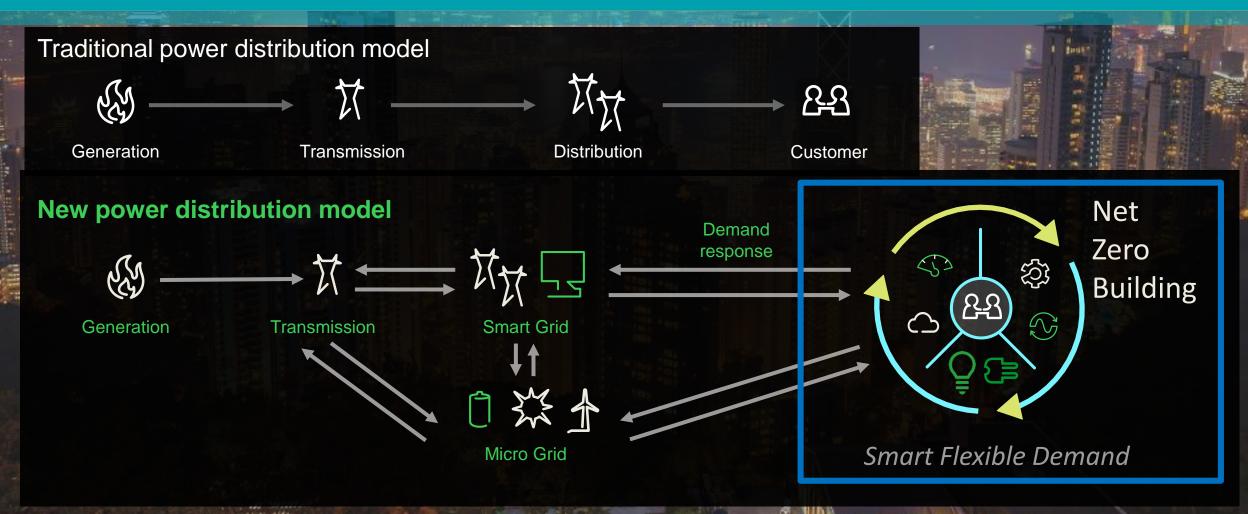


Session 3A: Commercial Buildings as Grid Assets

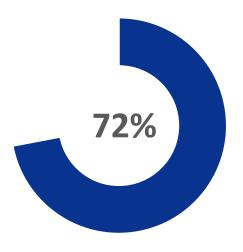
Moderator: Barry Coflan, Schneider Electric Amy Jiron, U.S. OE BTO Clay Nesler, Johnson Controls Tim Fu, FirstFuel

Electrical power will be more distributed and digitized, demand smarter and more flexible...



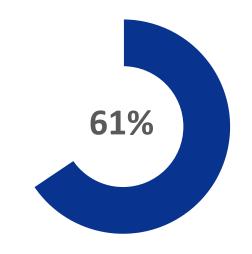


2018 Energy Efficiency Indicator Study – Increase in plans to invest in EE/RE Measures



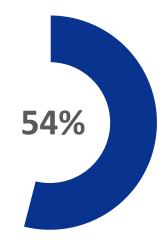


US respondents that plan to have one or more green certified buildings in the future



Net Zero Energy/Carbon

US respondents that are very or extremely likely to have one or more facilities that are nearly zero, net zero or positive energy or carbon status in the next ten years

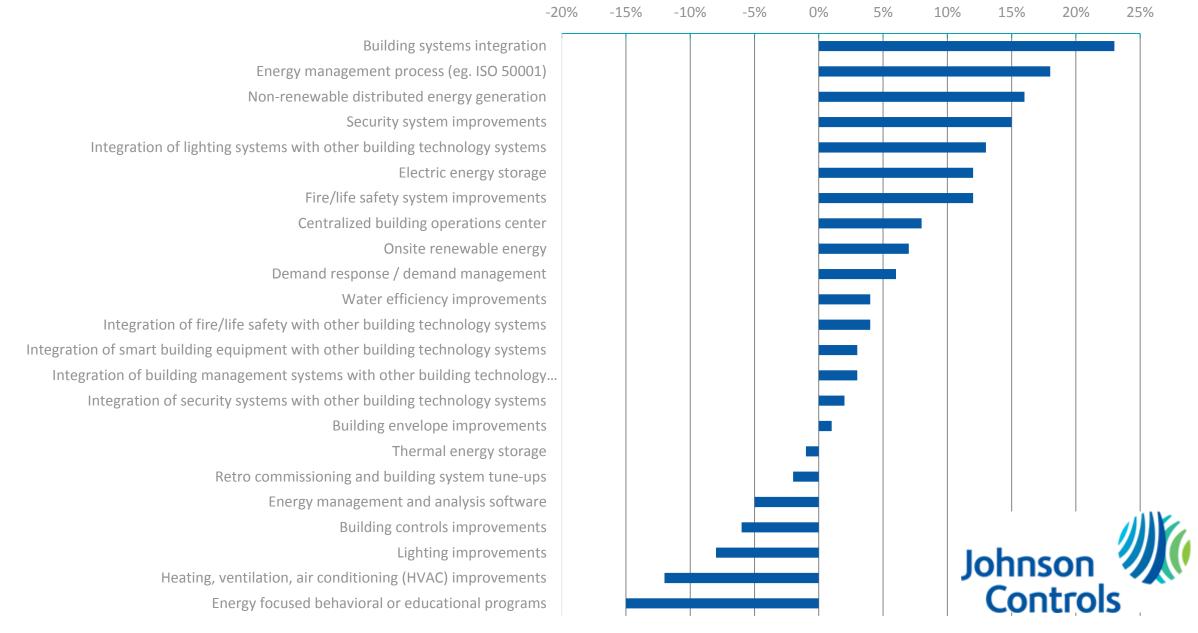


Going off the grid

US respondents that are very or extremely likely to have one or more facilities able to operate off the grid in the next ten years



2018 Energy Efficiency Indicator Study – Increase in plans to invest in EE/RE Measures



Note: Preliminary survey results based on responses from 100 US based facility and energy management executives

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