

2017 Regional cold climate Air Source Heat Pump Market Transformation Workshop

Northeast Energy Efficiency Partnerships June 27-28, 2017 Schneider Electric Boston One Campus, Andover MA **Thank you Leading Event Sponsors!**



COOLING & HEATING

And thank you to our host:

DAIKIN



FUITSU

About NEEP A Regional Energy Efficiency Organization





One of six REEOs funded in-part by U.S. DOE to support state and local efficiency policies and programs.

Northeast Energy Efficiency Partnerships

- Long-term shared goal
 - To assist the Northeast and Mid-Atlantic region in reducing carbon emissions 80% by 2050 (relative to 2001)
- Mission
 - Accelerate energy efficiency as an essential part of demand-side solutions that enable a sustainable regional energy system
- Vision
 - That the region embraces next generation energy efficiency as a core strategy to meet energy needs in a carbon-constrained world
- Approach
 - Overcome barriers and transform markets through *Collaboration, Education, and Enterprise*

Regional ASHP Initiative History



















Market Transformation Strategies



- **1.** Increase consumer education and awareness
- 2. Increase installer/builder awareness of, and confidence in, ASHP through expanded training and education
- **3.** Reduce upfront costs of installed systems through robust and aligned promotional programs and the support of alternative business models
- 4. Mobilize state and local policymakers to expand support for ASHPs
- 5. Promote advanced control technologies to allow automated coordination among multiple heating systems
- 6. Enable the promotion of climate-appropriate ASHPs through improved performance metrics
- 7. Develop more accurate tools to predict energy, cost and GHG savings associated with ASHP installation through collection and analysis of real world performance data

Workshop Objectives



- Bring together a collection of Air-Source Heat Pumps (ASHP) industry experts to encourage a productive dialogue
- 2. Expose key ASHP market updates/trends
- Contemplate regional market transformation strategies to accelerate adoption of high performance ASHPs
- 4. Strengthen coordination of regional market strategy implementation
- 5. Provide direction to NEEP's regional ASHP activities going forward

Workshop Agenda- Day 1



9:00 am	Welcome and Introduction
9:15 am	Keynote: The role of ASHPs in Energy Vision 2030
9:35 am	State and Local Policy Activity aimed at Expanding Adoption of ASHPs
10:05 am	What are we learning from in-field ASHP Metering Research?
10:50 am	Break
11:05 am	Local ASHP Initiatives to Drive Adoption
11:40 pm	Installer Guidance on Sizing, Selecting and Installing ASHPs in cold climates
12:15 pm	Lunch
1:15 pm	Getting to Integrated Controls
2:15	Moving ASHP Market through Novel Program Interventions
2:45	Debrief
3:30	Adjourn
4:00	*Optional* Gathering- Double Tree for Drinks

Workshop Agenda- Day 2



8:30 am	Welcome Back
8:45 am	Cold-Climate ASHP Specification and the Future of Improved Performance Metrics
9:45 am	Expanding the Initiative to Commercial Equipment (VRF)?
10:15 am	Break
10:30	Manufacturer Speed Dating Sessions
12:30 pm	Lunch
1:30 pm	*Optional* Tour of Schneider Electric's recently completed MicroGrid

Anti-trust Guidelines



Today's Workshop seeks to be:

- 1. Fair and Open
- 2. Intentionally structured to neither attempt to set prices nor to enable sharing of pricing and pricing planning among manufacturers
- 3. Without implying a refusal to deal with any party due to their participation or non-participation in any resulting cooperative activities

Important Logistics



- 1. Speak up/Use Microphone
- 2. Building restrictions
- 3. Please silence cell phones
- 4. Presentation slides will posted to Workshop site
- 5. Public Wifi available
- 6. Sign up for tomorrow's microgrid tour at Lunch
- 7. Please fill out the evaluation form before leaving

Attendee Introductions





- Name
- Organization

Debrief exercise at the end of the day



- 1. What activities/strategies did you hear about today that are most exciting/relevant to you?
- 2. What are some ways in which you can individually move those activities/strategies forward?
- 3. Of these important areas to move forward, which would benefit from addressing regionally through our regional initiative?