



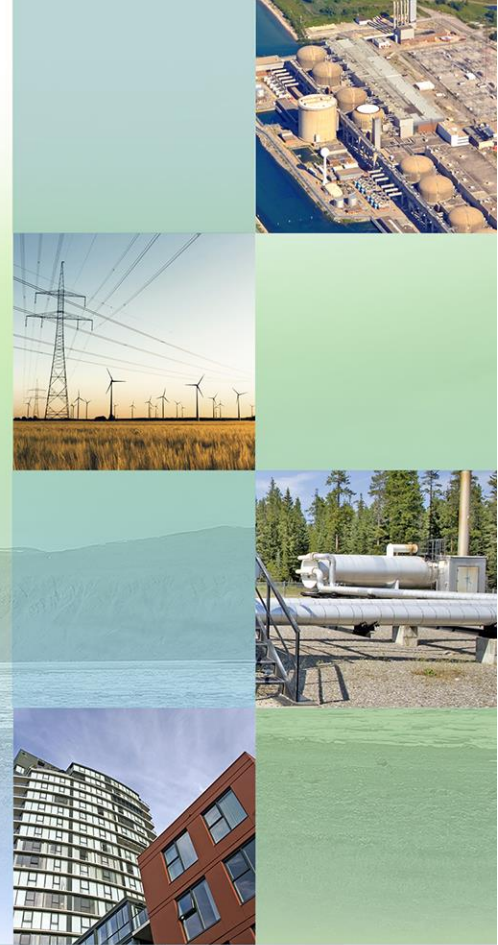
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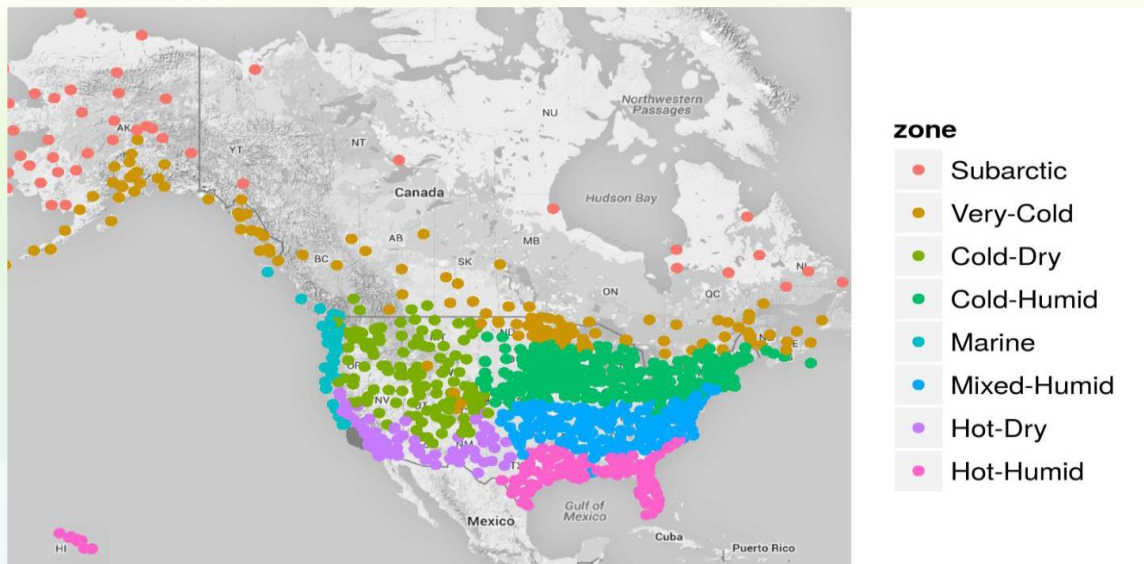
# Aspiration Goals for Space Heating in Canada

2019 NEEP ASHP Market Transformation  
Workshop

June 19, 2019



# CANADA CLIMATE



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# ENERGY AND MINES MINISTERS' CONFERENCE (EMMC) ON CLEAN GROWTH AND CLIMATE CHANGE

- Canadian Low Carbon Economy Fund
- 2017: aspirational goals → A market transformation roadmap



# CANADA'S ASPIRATIONAL GOALS

## **Short term:** By 2025,

- All fuel-burning technologies for primary space heating for sale in Canada meet an energy performance of at least 90% (condensing technology).
- All air-source heat pumps for sale in Canada meet a SCOP (*as per CSA EXP07*) greater than 2.5

## **Medium term:** By 2030,

- A residential natural gas heat pump with a SCOP greater than 1.2 can be manufactured and installed cost-effectively (R&D target).
- A residential cold climate air-source heat pump with a SCOP (*as per CSA EXP07*) greater than 2.75 can be manufactured and installed cost-effectively (R&D target).
- The deployment of heating systems using renewable technologies and renewable resources is supported.

**Long term:** By 2035, all space heating technologies for sale in Canada meet an energy performance of more than 100%.



# CANADA'S ASPIRATIONAL GOALS

- While expressed as a minimum standard, goals **do not** serve as a forward regulatory plan
  - Regulated minimum energy efficiency standards are a policy tool that has a role to play, but its use will be informed by status of equipment markets
  - There are significant economic, technological and market readiness barriers that need to be overcome to achieve these goals



## STATUS OF HEAT PUMPS IN CANADA

- Shipment of residential heat pumps in Canada has been increasing linearly since 2000.
- 2016: we started seeing an important increase; 30% increase for ductless units
- A lot of interest from provinces to reduce GHG for space heating; Heat Pumps are well positioned to get there.



## STATUS OF HEAT PUMPS IN CANADA

### Incentives:

- BC up to \$1,000 to \$3,000
- NB up to \$1,750
- NS up to \$2,500
- PEI up to \$2,500 (\$4,500 for low-income earners)
- QC: \$600



## WHAT IS DONE

### OEE:

- Participated in the development of CSA EXP07
- Support to build testing capability according to CSA EXP07
- CCHP Field monitoring across Canada (few of these models also lab tested)
- Testing units to CSA EXP07
- More testing (opportunity to collaborate)





# OPPORTUNITIES FOR COLLABORATION (GOALS)

- Identified **44 initiatives**, encompassing research, development and deployment activities that could help overcome barriers:
  - 11 window initiatives
  - 18 space heating initiatives
  - 15 water heating initiatives
- Will **require collaborative action** across governments, industry and stakeholders for successful implementation
- Will be delivered through a governance structure to ensure ongoing engagement from key players across a wide range of initiatives

Support the “lay of the land” and gap analysis exercise

- Identify to NRCan information on existing or planned activities which support initiatives outlined in Roadmap

Support the work of the Implementation Teams

- Identify to NRCan interest in supporting work of Implementation Teams (44 priorities identified)
- Provide funding/expertise to any of the roadmap initiatives

Information can be submitted to:

[nrcan.mtroadmap-tmfeuillederoute.rncan@canada.ca](mailto:nrcan.mtroadmap-tmfeuillederoute.rncan@canada.ca)



# Thank you

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