

Table 6.1: A Sample Efficiency Screening Template

Efficiency Screening Template			
1. Key Assumptions, Parameters, and Summary of Results			
Program Administrator:		Reporting Period:	
Program Name:		Date of Filing:	
Analysis Level (e.g., program, portfolio):		Relevant State Policies: [ADD LINK TO SUPPORTING DOCUMENT]	
Average Program Measure Life		Discount Rate	
Projected Annual Savings		Projected Lifetime Savings	
2. Monetized Utility Costs		Monetized Utility Benefits	
Program Administration		Avoided Energy Costs	
Incentives Paid to Participants		Avoided Capacity Costs	
Shareholder Incentive		Avoided T&D Costs	
Other Utility Costs		Wholesale Market Price Suppression	
		Avoided Environmental Compliance Costs	
		Other Utility System Benefits	
NPV Total Utility Cost		NPV Total Utility Benefits	
3. Monetized Participant Costs		Monetized Participant Benefits	
Participant Contribution		Participants' Savings of Other Fuels	
Participant's Increased O&M Costs		Participant Non-Energy Benefits	
Other Participant Costs		Participants' Water and Sewer Savings	
		Participants' Reduced O&M Costs	
		Participants' Health Impacts	
		Participant Employee Productivity	
		Participant Comfort	
		Additional Low-Income Participant Benefits	
		Other Participant Non-Energy Benefits	
NPV Total Participant Cost		NPV Total Participant Benefits	
4. Monetized Energy Policy Costs		Monetized Energy Policy Benefits	
Public Costs		Public Benefits of Low Income Programs	
		Reduced Environmental Impacts (if monetized)	
		Public Fuel and Water Savings	
		Reduced Public Health Care Costs	
		Other Public Benefits	
NPV Total Participant Cost		NPV Total Public Benefits	
Total Monetized Costs and Benefits			
Net Benefits (PV\$): Utility		BCR: Utility Impacts	
Net Benefits (PV\$): Utility + Participant		BCR: Utility + Participant Impacts	
Net Benefits (PV\$): Utility + Participant + Public		BCR: Utility + Participant + Public Impacts	
5. Non-Monetized Energy Policy Benefits and Costs			
Benefits or Cost		Comments (how considered in screening)	
Promotion of Customer Equity			
Promotion of Market Transformation			
Reduced Environmental Impacts (if not monetized)			
Increased Jobs and Economic Development			
6. Determination			
Program Benefits Exceed Costs		Program Benefits Do Not Exceed Costs	