Today’s Agenda

9:30am  Welcome & Introduction
9:45am  Progress Towards Forum’s Goals - Overview of 2009-2011 Activities
10:45am BREAK
11:15am Cost Effectiveness Testing - Is it Time to Modify the TRC and Why?
12:30pm LUNCH - National EM&V Project Update - US DOE
1:30pm  Incorporating Energy Efficiency into Regional System Planning - Part 2
2:45pm  BREAK
3:15pm  Gearing up for 2012-14 - What’s Next?
4:10pm  Closing Comments
4:15pm  Adjourn
Accelerating energy efficiency since 1996

NEEP 2011 STRATEGIES

MISSION
Accelerate energy efficiency in homes, buildings & industry in the Northeast - Mid-Atlantic region.

GOAL
Keep the Northeast region a national leader in accelerating energy efficiency.

APPROACH: Collaboration, Education, Advocacy
MAKING EFFICIENCY HAPPEN

REGIONAL STRATEGIES

✓ Reduce Costs
✓ Accelerate Market Momentum
✓ Increase Energy Savings
✓ Build Credibility

SAVINGS:
Faster!
Cheaper!
Larger!
REGIONAL EM&V FORUM
What is the Forum?

• Key area of NEEP’s work to *Advance Knowledge and Best Practices*.

• Supported by resolutions passed in 2008 by New England Conference of Public Utility Commissioners (NECPUC) and Mid-Atlantic Conference of Regulatory Utility Commissioners (MACRUC) to establish and fund a regional forum to build consistency in EM&V and reporting of EE for range of policies.

• Seed funding (3-year plan and setting up operations) provided by: US DOE, US EPA, NYSERDA, Energy Foundation, CSG.

REGIONAL EM&V FORUM: GOALS AND PURPOSE

- Increase the credibility of demand resources
- Reduce evaluation and other research costs by leveraging funds
- Support integration of EE into energy system and transmission planning processes
- Inform the likely development of national standards and protocols
- Consistent data and methods to support air quality and climate change reporting and planning
- Common EM&V Methods
- Common Statewide Reporting
- Joint Research & Evaluation
- Regional Evaluation, Measurement & Verification Forum
- EM&V Information Resource
Who’s Involved?

- **Ten Jurisdictions:** New England states, New York, Maryland, Delaware, District of Columbia (with New Jersey participating in 2009 only)

- **Steering Committee:** PUC commissioners, SEO directors, and air regulator representatives

- **Project Committees (and subcommittees):** PUC staff and air quality agency staff, SEOs, program administrators, US DOE, US EPA
FORUM STRUCTURE AND ROLES

NEEP Board of Directors
- Provide overall strategic guidance for NEEP Projects
- Approve Annual Forum Agenda, Budget and Revenue Plan
- Oversee NEEP Operations and Fiscal Management

Steering Committee
- Adopts Forum agenda & budgets
- Adopts Forum products, and encourages their use in respective states/region
- Provides clear, accountable governance
- Encourages access to EE data/information

Project Committees
- Inform development of project agenda/budgets
- Review draft and final project deliverables
- Develop recommendations to Steering Comm.

Project Subcommittees
Work with NEEP staff to develop RFPs, select project 3rd party contractors, review draft and final deliverables

Protocol Development
Research & Evaluation
Education & Info Access

NEEP Forum Staff
- Convene/facilitate committees
- Provides technical and administrative support, project management
- Secure Forum revenues
- Retain 3rd party contractors
- Coordinate Forum with state, regional, and national EM&V efforts
- Disseminate Forum results and products to target audiences
- Serve as legal fiduciary and fiscal agent/manager for Forum projects
- Maintain Forum website and Library

3rd Party Contractors
- Conduct research to inform EM&V and reporting guidelines
- Conduct joint R&E studies

FORUM USERS
FORUM LEADERSHIP

Steering Committee Co-chairs:
Rich Sedano, RAP and NEEP Board Member
Paul Roberti, RI PUC

Project Committee Co-Chairs

Protocol Development
Lisa Shea (NSTAR Electric & Gas)
Helen Eisenfeld and Mary Cahill (NY Power Authority)

Research & Evaluation
Dave Jacobson (National Grid)
Tom Belair (Public Service NH)

Education & Info Access
Crissy Godfrey (MD Public Service Commission)
Pam Stonier (VT Public Service Board)
FORUM BUDGET
2009-2011 = $6,085,000

EM&V Forum budget ≈10% of total EM&V expenditures for New England, New York and Mid-Atlantic states
FORUM FUNDING SOURCES
Leveraging Resources
2009-2011 Budget = $6,085,000