Creating A Greener Energy Future For the Commonwealth



# Raising the BAR: Building Asset Rating in MA: Webinar on Phase 1

Nov 2, 2011

Massachusetts Department of Energy Resources and Northeast Energy Efficiency Partnerships

### NORTHEAST ENERGY EFFICIENCY PARTNERSHIPS "Accelerating Energy Efficiency"

### **MISSION**

Accelerate the efficient use of energy in the Northeast and Mid-Atlantic Regions

### APPROACH

Overcome barriers to efficiency through Collaboration, Education & Advocacy

### VISION

Transform the way we think about and use energy in the world around us.





### **OVERVIEW**



- Thank you!
  The Barr Foundation
- Partnership
   NEEP/ DOER
- Regional Project
  - Informing stakeholders



### AN 'ENERGY GUIDE' FOR BUILDINGS





VALUING BUILDING ENERGY EFFICIENCY THROUGH DISCLOSURE AND UPGRADE POLICIES A ROADMAP FOR THE NORTHEAST U.S.

#### A DUNSKY ENERGY CONSULTING REPORT

in collaboration with VERMONTENERGY INVESTMENT CORPORATION

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For NORTHEAST ENERGY EFFICIENCY PARTNERSHIPS under the direction of Ed Schmidt, Director of Regional Initiatives

NOVEMBER 2009



### **Massachusetts Trajectory**

2010 -2011 ASHRAE bEQ National Pilot

2009 NEEP/ Dunskey Report

> ZNEB Taskforce Report 2008- 09

NGA Policy Academy on Building Energy Retrofits

2010

White Paper commercial buildings Asset rating

2011

**Commercial** Labeling Pilot with Barr Foundation and DOE funding

2011 - 2013



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### How Does an Asset Rating Help?

- Operational ratings (e.g. Portfolio Mgr) are great, but Asset ratings identify opportunities
- HVAC Systems largest energy users in Commercial office buildings\*
- Energy use generally related to Age of building\* but ... your mileage may vary

### \*Source: Jones Lang LaSalle



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### **How Does an Asset Rating Help?**

- Need for a system level "Miles-Per-Gallon" rating
- To compare buildings...
  - To each other
  - Systems within bldgs.
- To inform EE investment decisions

## **Bldg Asset Rating**

100 Cambridge Street, Boston, MA 20114



US B.A.R.

Square Feet:

Fuel (Source)

Fuel (Site):

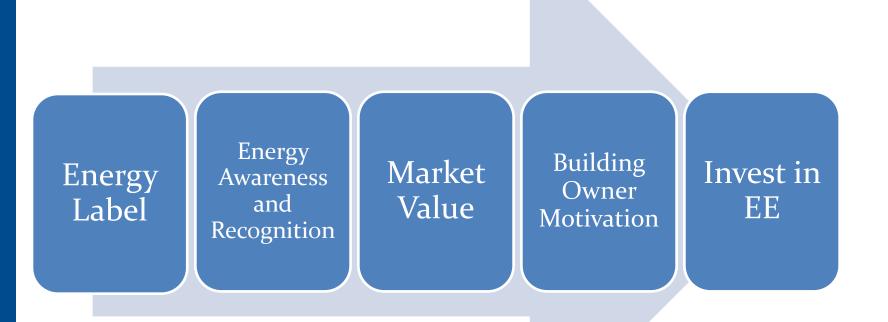
Carbon:

2010			
RAT	ING:		
	90,000		
Nat	ural Gas		521
):	Coal		/
10,00	10 tons/yr		
	125	Regional Average	Performance Rating
	45%	47%	A1
	250/	220/	

<b>Carbon.</b> 10,000	ronsiyi		
EUI:	125	Regional Average	Performance Rating
HVAC:	45%	47%	A1
Lighting:	35%	33%	A3
Plug Load:	20%	20%	B3
Heating System Effic	90%	C1	
Building Envelope:			
Thermal Insulation:	R-35	R-27	B3
Air Leakage:	.23	.29	B2
Glazing:			
SHGC	32	25	A3
U-Value	.28	.35	A3



### **Pathway to EE Investments**





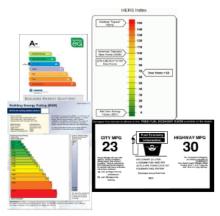
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### What Did We Learn from Public Comments?

#### An MPG Rating for Commercial Buildings:

#### Establishing a Building Energy Asset Labeling Program in Massachusetts

A White Paper Prepared by the Massachusetts Department of Energy Resources



December, 2010



- Focus on cost reduction (especially for older buildings)
- 2. Use operational data to calibrate asset data
- 3. Consistency is important
- 4. Scale and label is a separate discussion from the metric



Massachusetts Department of Energy Resources

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## **Commercial Office Asset Rating Pilot**

- Two year pilot: Oct 2011-2013
- Two Phases:
  - I. Testing innovation
  - II. Demonstration

- Boston
- Cambridge
- Boston
- Cambridge
- Merrimack Valley



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**Commercial Office Asset Rating Pilot** 

- Goals:
  - Test data collection and modeling methodologies and costs in MA
  - Inform US DOE Asset Rating program
  - Collaborate with CA and other states to share findings
  - Qualify methodologies for Phase II



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### **Offices in Boston & Cambridge**

- A good place to pilot:
- Cooling and Heating
- Office market active
- Mix of ages and sizes
  - 31.5m sf in 'towers'
  - > 100m sf in total



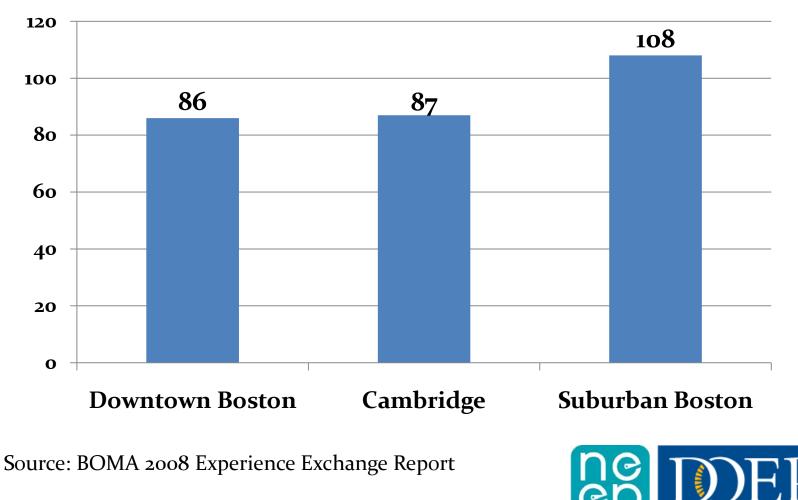




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### Location, Location, Location

### Office energy use kBtu/sf/year



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## Commercial Office Pilot Details

- Phase I (Winter-Spring 2012)
  - Asset Rating of 8-12 office buildings (ground floor retail allowed)
  - 2. Engineering study will be conducted in parallel (Audit & Modeling)
  - 3. Compare findings to qualify innovative methodologies

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## **Commercial Office Pilot Details**

- Buildings will range in age and size
- Documentation will range from 'CAD' to Scanned drawings, to 'None'
- Monthly billing data will be available
- Can request data from the engineering study or do own field visit



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### **Desired Asset Rating Features**

- Collect data on durable energy "assets":
  - type and condition of HVAC, ventilation, fenestration, envelope, etc.
- Combine with historical energy use from billing data and interval metering
- "Apples to apples" EUI comparison of 'as built' energy performance among similar buildings,
- Use results as basis to inform cost-effective efficiency investments



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### **Possible Asset Rating Technologies**

- Satellite and street-level imagery
- Interval and sub-metering data
- Assessment /diagnostic testing of HVAC efficiency and distribution systems
- Targeted/rapid energy modeling
- Targeted on-site inspections, field verification
- Other tools welcome



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## Minimum Building Requirements – Phase I

- Location: Boston or Cambridge
- Building Use: 90% office space or related uses up to 10% retail allowed.
- Size: Greater than 5,000 ft<sup>2</sup>
- Age: Any
- Interval Metering for electricity usage
- Support from property management team



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### **Building Documentation Requirements**

- Occupancy Data
- Building Plans or Blueprints
- HVAC Mechanical Plans, Schedules
- Billing data and/or energy tracking data for the last 12-18 months
- Access to interval metering data



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### **Estimated Time Frame**

- Nov 2012: RFP released
- Jan 2012: Award RFP for 3-5 teams
- Jan April: 'Conventional' ASHRAE level II, engineering site visit, audit and modeled EUI
- Jan April: Data collection and Asset ratings by 3-5 teams, for building and systems data, with various degrees of on-site access needed.
- April-June: Evaluation of Asset ratings relative to actual energy use and 'conventional' baseline.



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### **Target Audience for Ratings**

Goal: Energy Rating findings help connect stakeholders:

- Property managers and owners
- Tenants considering space changes
- Utility energy efficiency programs
- Real estate appraisal and finance
- Design & Engineering professionals



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### **Questions? Comments ?**

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